PTC/76/30.09.2026/02

Mehta & Mehta

COMPANY SECRETARIES

9Rajgir, Building, Office No. 1007, 10th floor, Korakendra, Borivali West, Mumbai – 400092
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AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

Date: 23rd October, 2026

To,
The Board of Directors,
PTC Industries Limited
NH-25A Sarai Sahjadi,
Lucknow-226 401, U.P.,
India

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **PTC Industries Limited** (hereinafter referred as 'the Company') and **MUFG Intime India Private Limited** ***(Formerly known as Link Intime India Private Limited)***, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the **'Reconciliation of Share Capital Audit Reports'** for the quarter ended **30th September, 2026** as per **Annexure I**.

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,

MONALI B. BHANDARI ACS-27091 CP-10272 Company Secretary

Partner
CS Monali Bhandari
UDIN: A027091H001983342

Mehta & Mehta

COMPANY SECRETARIES

Annexure – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1.	For Quarter Ended	30.09.2026
2.	ISIN	INE596F01018
3.	Face Value	Rs. 10/-
4.	Name of the Company	**PTC Industries Limited**
5.	Registered Office Address	NH-25A Sarai Sahjadi, Lucknow, -226 401 U.P., India
6.	Correspondence Address	NH-25A Sarai Sahjadi, Lucknow-226 401 U.P., India
7.	Telephone & Fax Nos.	Tel:- 0522-7111017 Fax No. 0522-7111020
8.	Email address	companysecretary@ptcil.com
9.	Names of the Stock Exchanges where the company's securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	14992549	100.00
11.	**Listed Capital** (as per company records)	14992549	100.00
12.	Held in dematerialized form in NSDL	13257296	88.43
13.	Held in dematerialized form in CDSL	1663043	11.09
14.	Physical	72210	0.48
15.	Total No. of shares (12+13+14)	14992549	100.00

16.	Reasons for difference if any, between (10&11)	NIL
	(10&15)	NIL
	(11&15)	NIL

MONALI B. BHANDARI
ACS-27091
CP-10272
Company Secretary

Mehta & Mehta

COMPANY SECRETARIES

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is in principle approval pending for SE
-	-	-	-	-	-	-

*** ~~Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)~~.

18.	**Register of Members is updated (Yes / No)** If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	**Mrs. Pragati Gupta Agarwal** (Company secretary and compliance officer) 0522-7111017, 0522-7111020
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	**Mehta & Mehta,** 201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road, Above Corporation Bank, Worli, Mumbai-400 018. CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Atul Mehta - FCS 5782; Contact No. 9820223978 CS Monali Bhandari - ACS 27091; Contact No. 9320887217
24.	Appointment of common agency for share registry work if yes (name & address)	YES MUFG Intime India Private Limited *(Formerly known as Link Intime India Private Limited)* C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270; Fax No.- 022-49186060 Email id- mumbai@in.mpms.mufg.com ; www.in.mpms.mufg.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NO

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,

MONALI B. BHANDARI ACS-27091 CP-10272 Company Secretary

Partner
CS Monali Bhandari
UDIN: A027091H001983342
Date: 23rd October, 2026