

# Mehta & Mehta

## COMPANY SECRETARIES

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Tel.: +91-22-6611 9696. •E-mail: dipti@mehta-mehta.com. •Visit us: [www.mehta-mehta.com](http://www.mehta-mehta.com)

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

Date: 25.01.2023

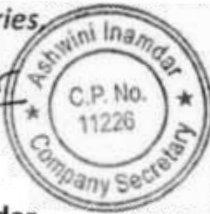
To,  
The Board of Directors,  
**PTC Industries Limited**  
NH-25A Sarai Shahjadi,  
Lucknow-227 101, U.P.,  
India

### CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **PTC Industries Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31<sup>st</sup> December, 2022** as per **Annexure I**.

For Mehta & Mehta,  
Unique Code No.: P1996MH007500  
Company Secretaries

*Ashwini Inamdar*



Partner  
CS Ashwini Inamdar  
UDIN: F009409D003049545

# Mehta & Mehta

COMPANY SECRETARIES

Annexure – I

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1.	For Quarter Ended	31.12.2022
2.	ISIN	INE-596F01018
3.	Face Value	Rs. 10/-
4.	Name of the Company	PTC Industries Limited
5.	Registered Office Address	NH-25A Sarai Shahjadi, Lucknow, -227 101 U.P., India
6.	Correspondence Address	NH-25A Sarai Shahjadi, Lucknow-227 101 U.P., India
7.	Telephone & Fax Nos.	Tel:- 0522-7111017 Fax No. 0522-7111020
8.	Email address	<a href="mailto:ptc@ptcil.com">ptc@ptcil.com</a>
9.	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	13382257	100.00
11.	<u>Listed Capital</u> (as per company records)	13097657	97.87
12.	Held in dematerialised form in NSDL	10754374	80.36
13.	Held in dematerialised form in CDSL	2178323	16.28
14.	Physical	164960	1.23
15.	Total No. of shares (12+13+14)	13097657	97.87

16.	Reasons for difference if any, between (10&11)	2,84,600 equity shares were allotted on 7th December, 2022 and the said shares were pending for corporate action and listing as on 31st December, 2022
	(10&15)	2,84,600 equity shares were allotted on 7th December, 2022 and the said shares were pending for corporate action and listing as on 31st December, 2022
	(11&15)	



# Mehta & Mehta

## COMPANY SECRETARIES

### 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : Yes

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. appr. pending for SE
Preferential-Issue	2,84,600	Yes	No	No	No	No *

\*\*\* Rights, Bonus, Preferential-Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction - Forfeiture, Any other (to specify):

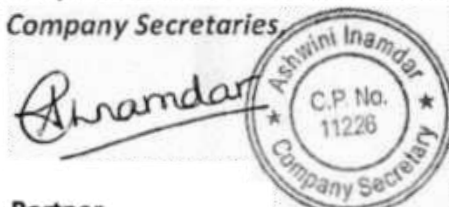
\* (In-principal approval was granted on November 24, 2022, Listing approval was granted on January 11, 2023, however trading approval is pending)

18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Pragati Gupta Agarwal (Company secretary and compliance officer) 0522-7111017, 0522-7111020
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	<b>Mehta &amp; Mehta,</b> 201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road Above Corporation Bank, Worli, Mumbai-400 018, TEL No. :- (022) 6611 9696 CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Atul Mehta - FCS 5782; Contact No. 9820223978 CS Monali Bhandari - ACS 27091; Contact No. 9320887217 CS Ashwini Inamdar - FCS 9409 ; Contact No. 8888826240
24.	Appointment of common agency for share registry work if yes (name & address)	YES  Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270; Fax No.- 022-49186060 Email id- rnt.helpdesk@linkintime.co.in; www.linkintime.co.in
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NO

**For Mehta & Mehta,**  
**Unique Code No.: P1996MH007500**  
**Company Secretaries**



**Partner**

**CS Ashwini Inamdar**

**UDIN: F009409D003049545**

**Date: 25.01.2023**