

CORRIGENDUM TO NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

PTC Industries Limited had issued Notice dated October 20, 2022 (“Notice of EGM”) for convening Extra-Ordinary General Meeting of the Members of the Company which is scheduled to be held on Saturday, November 19, 2022 at 03:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility. The Notice of the EGM has been dispatched to the shareholders of the Company on October 27, 2022 in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Changes to the Explanatory Statement to Item No. 1 & 2:

1. In Para VII, the details of the below-mentioned allottees will be replaced and read as follows:

Name	Pre issue Shareholding Structure*		Equity Shares to be allotted	Post Issue Shareholding		Warrants to be allotted	Post Issue Shareholding (Presuming full conversion of Warrants)	
	No. of Shares	%		No. of Shares	%		No. of Shares	%
Aniruddha Shyam Lakhani	500	0.00	4,300	4,800	0.04	-	4,800	0.03
Jasbir Singh Chouhan	2,767	0.02	-	2,767	0.02	21,300	24,067	0.17
Kailash Dinodia	5,275	0.04	8,600	13,875	0.10	-	13,875	0.10
Mala Sareen	768	0.01	-	768	0.01	12,800	13,568	0.10
Prakash Sarda	307	0.00	8,600	8,907	0.07	-	8,907	0.06
Rekha Daga	-	0.00	11,100	11,100	0.08	-	11,100	0.08
Shashi Bhushan Prasad	100	0.00	6,400	6,500	0.05	-	6,500	0.05
Shivam Shyam Dhawan	188	0.00	4,300	4,488	0.03	-	4,488	0.03
Taori Amol Babulalji HUF	-	0.00	8,600	8,600	0.06	4,300	12,900	0.09
Tuljaram Maheshwari	2,431	0.02	8,600	11,031	0.08	-	11,031	0.08

(*) Pre-issue shareholdings as on the date of EGM Notice.

2. In Para IX, the details of the below-mentioned allottees appearing at serial no. 3, 21, 25, 30, 38, 39, 49 and 52 will be replaced and read as follows:

S. No.	Name of the proposed allottee	Current status	Post status
3.	Aniruddha Shyam Lakhani	Non-Promoter	Non-Promoter
21.	Mala Sareen	Non-Promoter	Non-Promoter
25.	Prakash Sarda	Non-Promoter	Non-Promoter
30.	Rekha Daga	NA	Non-Promoter
38.	Shashi Bhushan Prasad	Non-Promoter	Non-Promoter
39.	Shivam Shyam Dhawan	Non-Promoter	Non-Promoter
49.	Taori Amol Babulalji HUF	NA	Non-Promoter
52.	Tuljaram Maheshwari	Non-Promoter	Non-Promoter

All other particulars and details remain unchanged. This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in the Financial Express (English language) and Jansatta (Hindi language) and will also be made available on website of the stock exchange i.e., BSE at www.bseindia.com, and on the website of the Company at www.ptcil.com. This Corrigendum shall also be sent electronically to all the registered shareholders as on the cut-off date, i.e., Saturday, October 14, 2022.

For PTC Industries Limited

Sd/-

Place: Lucknow

Date: November 11, 2022

**Pragati Gupta Agrawal
Company Secretary and Compliance Officer**