

Date: July 15, 2022

To,  
The Manager Listing,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 023

Scrip Code: 539006

**Subject: Outcome of the meeting of the Listing Committee of the Board of Directors of PTC Industries Limited (“the Company”) held today i.e. Friday, July 15, 2022 and Intimation of Record date in compliance with the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company (“the Board”) held on Friday, August 13, 2021 approving the issue of equity shares of face value of ₹10 each (“Equity Shares”) of the Company on rights basis to the eligible shareholders of the Company and meeting of the Listing Committee of the Board of Directors held on Wednesday, March 30, 2022 approving the issue size of upto Rs. 7.85 Crores and other terms & conditions of the proposed rights issue of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as “ICDR Regulations” and the issue “Rights Issue”).

In relation to the Rights Issue, we wish to inform you that the Listing Committee of the Board of Directors at their meeting held today i.e. Friday, July 15, 2022 has further approved the following terms and conditions:

- Rights Issue Price:** ₹10 per Rights Equity Share;
- Rights entitlement Ratio:** 3 Rights Equity Share for every 2 Equity Shares held by eligible shareholders as on the Record Date;
- Record date:** for the purpose of determining the shareholders eligible to apply for the equity shares in the Rights Issue as Friday, July 22, 2022 (“Record Date”).
- Rights Issue schedule:**

|                           |                            |
|---------------------------|----------------------------|
| <b>Issue Opening Date</b> | Wednesday, August 03, 2022 |
| <b>Issue Closing Date</b> | Friday, August 12, 2022    |

- Other terms of the Rights Issue (including fractional entitlements):** To be included in the Letter of Offer to be filed by the Company.


Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement is INE596F20018.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.


The Listing Committee has further approved the 'Letter of Offer' and other Issue related documents. The letter of offer would be filed with the BSE Limited and to be submitted with the SEBI. The designated stock exchange in relation to the Rights Issue will be the BSE Limited, as approved by the Listing Committee.

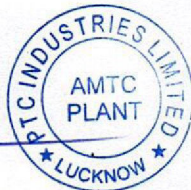
The meeting commenced at 03:00 p.m. and concluded at 3:20 p.m.

The above information is also available on the Company's website i.e. [www.ptcil.com](http://www.ptcil.com).

Kindly take the same on record.

**Thanking You,  
Yours Faithfully,  
For PTC Industries Limited**

  
**Alok Agarwal  
Director (Quality and Technical)  
DIN: 00129260**



**Place: Lucknow**