



JAGDISH PATEL & CO.
COMPANY SECRETARIES

PTC/76/31.12.2020/04

Rozy Empire, Silvassa Road,
Opp.: PWD Rest House, Vapi - 396 191,
Tele Fax: (0260) 2431655 9324545141,
Email : jppvapi13@csjpc.in

202, Prem Kutir CHS Ltd.
Prem Nagar, Near MCF Udyan,
Borivali (W) Mumbai 400091
Tel: (022) 2894 0483

Date: 25/01/2021

To,
The Board of Directors,
PTC Industries Limited
NH-25A Sarai Shahjadi,
Lucknow-227 101, U.P.,
India

CERTIFICATE

We have examined the data produced before us by E-mail (*the relevant books, registers, forms, documents and papers could not be made available due to COVID-19 pandemic*) by **PTC Industries Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st December, 2020** as per **Annexure I**.

FOR JAGDISH PATEL & CO.,
Unique Code No.: P1991GJ052300
Company Secretaries,


Partner

CS Ronak Kalathiya

UDIN: A037007B002210453





Annexure – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

| | | |
|----|--|--|
| 1. | For Quarter Ended | 31.12.2020 |
| 2. | ISIN | INE-596F01018 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | PTC Industries Limited |
| 5. | Registered Office Address | NH-25A Sarai Shahjadi, Lucknow, -227 101 U.P., India |
| 6. | Correspondence Address | NH-25A Sarai Shahjadi, Lucknow-227 101 U.P., India |
| 7. | Telephone & Fax Nos. | Tel:- 0522-7111017 Fax No. 0522-7111020 |
| 8. | Email address | ptc@ptcil.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed : | 1. BSE Limited |

| | | Number of shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 5239063 | 100.00 |
| 11. | Listed Capital (as per company records) | 5239063 | 100.00 |
| 12. | Held in dematerialised form in NSDL | 4207759 | 80.32 |
| 13. | Held in dematerialised form in CDSL | 817294 | 15.60 |
| 14. | Physical | 214010 | 4.08 |
| 15. | Total No. of shares (12+13+14) | 5239063 | 100.00 |

| | | |
|-----|--|------------|
| 16. | Reasons for difference if any, between (10&11) , (10&15) , (11&15) : | NIL |
|-----|--|------------|





17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | Is In-prin. appr. pending for SE |
|-------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|----------------------------------|
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify),

| | | |
|-----|--|-----|
| 18. | Register of Members is updated (Yes / No) If not, updated upto which date | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | NIL |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mrs. Smita Agarwal (Director & Chief Financial Officer) 0522-7111017, 0522-7111020 [Mr. Anuj Nigam (Company Secretary and Compliance Officer resigned with the effect from close of working hours of 30 th October, 2020)] |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Jagdish Patel & Co, Rozy Empire, Silvassa Road, Opp. PWD Rest House, Vapi-396191 Tele Fax: (0260) 2431655, CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Monali Bhandari- ACS 27091; Contact No. 9320887217 CS Ronak Kalathiya- ACS 37007; Contact No.9821885692 |
| 24. | Appointment of common agency for share registry work if yes (name & address) | YES Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270; Fax No.- 022-49186060 Email id- rnt.helpdesk@linkintime.co.in; www.linkintime.co.in |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | NO |

FOR JAGDISH PATEL & CO.

Unique Code No.: P1991GJ052300

Company Secretaries,

Ronak Kalathiya
Partner

CS Ronak Kalathiya

UDIN: A037007B002210453

Date: 25/01/2021

