

To,
BSE Limited
P J Towers, Dalal Street,
Mumbai.

Date: 21.04.2018

**Sub.: Submission of PCS Certificate under Regulation 55A of the
SEBI (Depositories and Participants) Regulations, 1996 (Scrip Code: 539006)**

Dear Sir,

With reference to the cited subject, please find the enclosed to this letter the Certificate under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 by a Practicing Company Secretary.

Please take the said on your records.

Thanking You

For PTC Industries Limited



(A.K. Gupta)



**G.M.(Finance), Compliance Officer &
Company Secretary**

Encl.: Certificate by a Practicing Company Secretary.





JAGDISH PATEL & CO.
COMPANY SECRETARIES

PTC/55A/31.03.2018/04

Rozy Empire, Silvassa Road,
Opp.: PWD Rest House, Vapi - 396 191,
Tele Fax: (0260) 2431655 9324545141,
Email : jppvapi13@yahoo.com

202, Prem Kutir CHS Ltd.
Prem Nagar, Near MCF Udyan,
Borivali (W) Mumbai 400091
Tel: (022) 2894 0483

Date: 06.04.2018

To,
The Board of Directors,
PTC Industries Limited
Malviya Nagar, Aishbagh,
Lucknow-226 004

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **PTC Industries Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st March, 2018** as per Annexure I.

FOR JAGDISH PATEL & CO.,
Unique Code No.: P1991GJ052300
Company Secretaries,



Partner
Place: Mumbai



Annexure - I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1.	For Quarter Ended	31.03.2018
2.	ISIN	INE-596F01018
3.	Face Value	Rs. 10/-
4.	Name of the Company	PTC Industries Limited
5.	Registered Office Address	Malviya Nagar, Aishbagh, Lucknow-226 004
6.	Correspondence Address	Malviya Nagar, Aishbagh, Lucknow-226 004
7.	Telephone & Fax Nos.	Tel:- 522 – 2265300, 2265301, Fax No. 522 – 2265302
8.	Email address	ptc@ptcil.com
9.	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	5239063	100.00%
11.	Listed Capital (as per company records)	5239063	100.00%
12.	Held in dematerialised form in NSDL	4789218	91.42%
13.	Held in dematerialised form in CDSL	176635	3.37%
14.	Physical	273210	5.21%
15.	Total No. of shares (12+13+14)	5239063	100.00%

16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NIL
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. appr. pending for SE

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify):-

18.	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A
Pending for more than 21 days	0	0	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Arun Kumar Gupta 522 – 2265300, 2265301,522 – 2265302
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Jagdish Patel & Co, Rozy Empire, Silvassa Road, Opp. PWD Rest House, Vapi-396191 Tele Fax: (0260) 2431655, CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Monali Bhandari- ACS 27091; Contact No. 9320887217 CS Ronak Kalathiya- ACS 37007; Contact No.9821885692
24.	Appointment of common agency for share registry work if yes (name & address)	YES Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270 Fax No.- 022-49186060 Email id- rnt.helpdesk@linkintime.co.in Website- www.linkintime.co.in
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NO

FOR JAGDISH PATEL & CO.
Unique Code No.: P1991GJ052300
Company Secretaries,

[Signature]

Partner
Place: Mumbai
Date: 06.04.2018

