

LINK INTIME INDIA PRIVATE LIMITED

**C-101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai 400083, Maharashtra, India.
TEL: + 91-22-4918 6200
Email: ptc.rights@linkintime.co.in Website: www.linkintime.co.in**

Instructions to all Self Certified Syndicate Banks (“SCSBs”)

UNIT: PTC INDUSTRIES LIMITED - RIGHTS ISSUE

Date: July (*)2022

ISSUE OF UP TO 78,58,594 FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 785.86 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON FRIDAY, JULY 22, 2022 (THE “ISSUE”).

Dear Sir/Madam,

We are pleased to inform you that your Bank is one of the **62 Banks** who have been designated as SCSB for the Application Supported by Blocked Amount (“ASBA”) process for the captioned Issue.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use of the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through using ASBA.

Application No.

SCSBs are required to use their own serial no. / reference number / last 8 digits of DPID Client ID. However, please make sure that DP/Client ID should be correctly captured as written in the Application forms.

Note:

- An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
- Eligible Equity Shareholder applying under the ASBA process may please note that the Rights Equity Shares under the ASBA process can be allotted only in dematerialized form and to the same depository account in which the rights equity shares are held by such ASBA applicant on the record date or the issue closing date, as the case may be. Please see section entitled "*Terms of the Issue*" on Page 115 of the Letter of Offer dated July 15, 2022.
- **Do not accept Application Form or plain paper application form having third party ASBA Bank Account.**
- ASBA Investors will receive Equity Shares in Dematerialized Form only.
- An Applicant being an OCB is required not to be under the adverse notice of the RBI and must submit approval from RBI for applying in this Issue.
- **APPLICATIONS MUST BE ACCEPTED AT ALL DESIGNATED BRANCHES AS SPECIFIED ON THE SEBI WEBSITE, ON ALL WORKING DAYS DURING THE ISSUE PERIOD. PLEASE NOTE THAT ON THE ISSUE CLOSING DATE APPLICATIONS THROUGH ASBA PROCESS WILL BE UPLOADED UNTIL 5.00 P.M. (INDIAN STANDARD TIME) OR SUCH EXTENDED TIME AS PERMITTED BY THE STOCK EXCHANGE.**
- **As per SEBI circular dated January 22, 2020, Stock exchanges will allow for correction of bid data as collated by the SCSBs on next working day after issue closing i.e., on Wednesday, August 17, 2022, from 10.00 a.m. to 4.00 p.m.**

Please ensure that procedure defined below is followed by your Bank meticulously:

- The subscription list for the Issue will open at the commencement of banking hours on **WEDNESDAY, AUGUST 03, 2022, and will close on FRIDAY, AUGUST 12, 2022.**
- Please note as per recent SEBI requirement, all the SCSBs shall upload the relevant details in the electronic system provided by the Stock Exchange.

ASBA BANKERS for the Offer:-

- Controlling Branch of the SCSB
- **Axis Bank** – 5th Floor, ‘Gigaplex’, Building no.1, Plot no. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400 708
- **IDBI Bank** - Central Processing Unit Sarju House, 3 rd Floor, Plot No. 90 , ROAD No. 7 , Andheri (East) Mumbai – 400 093
- **Yes bank Limited** – YES Bank Limited, Tiecicon House, Second Floor, Dr. E Moses Road, Mahalaxmi, Mumbai 400 011.
- **Punjab National Bank** – Capital Market Services Branch, PNB House, Fort, Sir P.M.Road, Mumbai.
- **Deutsche Bank** – Plot No. 391, Linking Road, Glacis, Khar West, Mumbai – 400052.
- **Union Bank of India** – Mumbai Samachar Marg Branch, Fort, Mumbai-400023
- **HDFC Bank** – Lodha – I, Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai – 400042.
- **Bank of Baroda** – Mumbai Main Office, Mumbai Samachar Marg, Fort, Mumbai -400001
- **State Bank of India** – Mumbai Main Branch, Mumbai Samachar Marg, Mumbai 400 023
- **ICICI Bank Ltd** – Capital Markets Division,N0-30, Mumbai Samachar Marg, Fort Mumbai – 400 001.
- **Bank of Maharashtra** – Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023.
- **HSBC Ltd** – 3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064
- **Kotak Mahindra Bank** – Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg,Malad I
- **Bank of India** - Phiroze Jeejeebhoy Tower (New Stock Exchange Bldg.), Dalal Street, Fort, Mumbai – 400 023.
- **Citi Bank** - Citigroup Center, Plot No C 61, Bandra Kurla Complex, BandI(E), M–mbai - 400 051.
- **IndusInd–Bank** - Premises No. 1, Sonawala Building 57, Mumbai Samachar Marg, Fort, Mumbai 400 001
- **Karur Vysva Bank Ltd** - Demat Cell, First Floor, No 37, Whites Road, Royapettah, Chennai - 600 014
- **The Federal–Bank** - ASBA Cell, Rbd, The Federal Bank Limited, Federal Towers Marine Drive Ernakulam Kochi – 682031
- **Indian–Bank** - Nandanam Branch, 480 Anna Salai, Nandanam 600035
- **Central Bank of –India** - Ground floor, Chandermukhi, Nariman Point, Mumbai- 21
- **Oriental Bank of Commerce** - 67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai –400001.
- **Standard Chartered–Bank** - 90 M.G.Road, Fort, M–mbai - 400 001
- **J P Morgan Chase Bank,–N.A.** - J.P. Morgan Tower, Off C.S.T. Road, Kalina, Sant–cruz - East, M–mbai - 400 098
- **Nutan Nagarik Sahakari Bank–Ltd.** - Opp. Samarsheshwar Mahadev, Near Law Garde, Ellisbridge, Ahmedabad.
- **UCO Bank** D.N.Road (Retail) Br., Mumbai –400 023.
- **Canara–Bank** - Capital Market, CMSB, NSC branch No 1¹⁵, 11th floor Atlanta Building, Nariman Point, Mumbai 400021.
- **United Bank of India** Dharamtala Branch 39, Lenin Sarani Kolkata – 700 013.

- **Syndicate Bank** Syndicate Bank, CMSC, 26A, Syndicate Bank Bldg. Fort Mumbai-400 001.
- **South Indian Bank** Treasury Department, Sambava Chambers, Ground Floor, 20, Sir.P.M.Road, Fort, Mumbai – 400 001.
- **Indian Overseas Bank** Merchant Banking Division, Indian Overseas Bank, Central Office, 762, Anna Salai, Chennai 600 002.
- **Tamilnad Mercantile Bank–Ltd.** - Depository Participant Services Cell, Third Floor, Plot No.4923, AC¹/6, 2nd Avenue, Anna Nagar (West), Ch–nnai - 600 040, Tamilnadu, India.
- **City Union Bank–Ltd.** - I Floor, 48, Mahalakshmi Street, T. Nagar, Chennai 600017.
- **BNP Paribas** - 3rd floor, French Bank Building, Homji Street, Fort, Mumbai – 400 001.
- **The Kalupur Commercial Co-Operative Bank– Ltd** - Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014.
- **The Lakshmi Vilas Bank Ltd.** - 64, Dr. V.B.Gandhi Marg, Kalaghoda, Fort Mumbai - 400 001, Maharashtra.
- **The Surat Peoples Co-op Bank Ltd** - Central Office, Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395 001.
- **The Saraswat Co-operative Bank Ltd** - Madhushree, Plot No. 85, 4th Floor, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400 703.
- **DBS Bank Ltd** - First Floor, Fort House, 221, Dr. D.N. Road, Fort, Mumbai - 400 001.
- **Karnataka Bank** - Mangalore–HO Complex Branch Mahaveera Circle Kankanady Mangalore -575002
- **The Ahmedabad Mercantile Co-Op. Bank Ltd** - "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09
- **Janata Sahakari Bank Ltd.** - 1360, Shukarwar Peth, Bharat Bhavan, Off. Bajirao Road, Pune – 411 002
- **Barclays Bank PLC** - Barclays Bank PLC, 601/603 Ceejay House, Shivsagar Estate, Dr. A. B. Road, Worli, Mumbai, 400018.
- **Rajkot Nagarik Sahakari Bank Ltd** - Nagarik Bhavan No-1, Demat Dept., Dhebarbhai Road, Rajkot-360001.
- **TJSB Sahakari Bank Ltd** - 2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate, Thane - 400601.
- **RBL Bank Limited** - Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062
- **Mehsana Urban Co-operative Bank Limited** - Head Office, Urban Bank Road, Highway, Mehsana – 384002
- **Punjab & Sind Bank** - Rajindera Place- 21 Rajindra Place Bank House, New Delhi-110008
- **Catholic Syrian Bank Limited** - P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001
- **The Jammu & Kashmir Bank Limited** - 79-A, Mehta House, Bombay Samachar Marg, Fort, Mumbai- 400 023
- **SVC Co-operative Bank Ltd** - Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604
- **DCB Bank** - Peninsula Business Park, 9th floor, Tower A, Senapati Bapat Marg. Lower Parel. Mumbai 400013.
- **Bandhan Bank** - Hall and Anderson Ltd, Bangur BFL Estate, 31, Chowranghee Road, Kolkata, West Bengal, PIN- 700016.
- **GP Parsik Sahakari Bank Limited** - Sahakarmurti Gopinath Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane. 400605. Maharashtra
- **AU Small Finance Bank Limited** - AU Centre, 3rd Floor, Sunny Trade Centre, New Atish Market, Jaipur, Rajasthan 302019.
- **Dhanlaxmi Bank Limited** - Ground Floor, Janmabhoomi Bhavan, Janmabhoomi Marg, Fort, Mumbai - 400 001.
- **IDFC FIRST Bank Limited** - Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706
- **Equitas Small Finance Bank**- Phase II, 4th Floor, Spencer Plaza, No 769, Anna Salai, Chennai – 600002

- Designated SCSB Branches. These are listed on SEBI web site:

<http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> and Select [Self Certified Syndicate Banks](#)

- **SCSBs participating in the Issue are required to comply with the terms of the SEBI circulars dated September 13, 2012, and January 2, 2013. Such SCSBs are required to ensure that for making applications on their own account using ASBA, they should have a separate account in their own name with any other SEBI registered SCSBs. Further, such account shall be used solely for the purpose of making application in public/rights issues and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations.**

ACCEPTANCE OF APPLICATION BY BANKS:

SCSB shall comply with the instruction given by the Stock Exchange with regard to ASBA Circulars which inter-alia include instructions like:

- not to accept applications made using third party bank account as they are liable for rejection
- not to accept any ASBA application after the specified closing time of acceptance of the application on the last day of the issue period,
- All SCSB will mark lien as per the ASBA procedure at the Designated Branches of SCSBs.
- No Cash Payment should be accepted.
- SCSB Bank will not issue any receipt for Blocking of application money. However, it will acknowledge receipt of the application by stamping and returning to the applicant the perforated acknowledgement slip at the bottom of application form.
- SCSB shall ensure that a soft copy of the abridged letter of offer of the relevant rights issue is made available on its website, along with the Electronic ASBA so as to enable an ASBA investor to confirm that he/ she has read and understood the terms and conditions of the abridged letter of offer, before applying in the issue.
- SCSB while accepting application from QIB investors in the United States, must ensure that whoever is having Indian Address such Application Form must complete, execute, and submit the Investor Representation Letter forming part of the application form. The Investor Representation Letter should be sent to the Company at info@ptcil.com with a copy to the Registrar ptc.rights@linkintime.co.in immediately post issue closure.

WITHDRAWAL OF APPLICATION FORM:

An Investor who has applied in this Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted. **However, no investor applying through ASBA facility, may withdraw their application on or after 5.00 PM on the Issue Closing Date and post the Issue Closing Date.**

Other Information for ASBA Applicants:

- SCSB shall not accept any ASBA application after the specified closing time of acceptance of the application on the last day of the Issue period.
- SCSB shall give ASBA Applicants an acknowledgment for the receipt of ASBAs.
- SCSB shall not upload any ASBA application in the electronic system of the Stock Exchange(s) unless;
 - (i) It has received the ASBA application in a physical or electronic form; and
 - (ii) It has blocked the application money in the bank account specified in the ASBA or has systems to ensure that Electronic ASBAs are accepted in the system only after blocking of application money in the relevant bank account opened with it.
- SCSB shall ensure that the details of a particular ASBA application are uploaded only once in the electronic system of the Stock Exchange. SCSB shall be solely responsible for the completion and accuracy of all details entered/ uploaded on the electronic system of the Stock Exchange.

- Investors may apply for the Rights Equity Shares by (i) submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts and make online payment using the internet banking or UPI facility from their own bank account thereat. Please note that Applications made with payment using third party bank accounts are liable to be rejected.
- SCSB must block the entire amount payable on application with the submission of the Application Form; the application may be rejected in case sufficient funds for blocking are not available in the applicant's ASBA account.
- Prior to blocking of funds, SCSBs must verify name, signature and other account details of the applicant. The Company or the Registrar shall not be liable for negligence on part of the SCSB in this regard.
- In case of withdrawal of applications by ASBA applicants during the issue period, SCSB shall ensure deletion of the withdrawn ASBA application from the electronic system of the Stock Exchange(s) and unblocking of funds in the relevant bank account within the timelines specified in the ASBA process.
- SCSB shall ensure that information about extension of Issue Closing Date, if any as and when received, is communicated and effected to in its systems promptly, for information of ASBA applicants.
- SCSB shall ensure that complaints of ASBA applicants arising out of errors or delay in capturing of data, blocking or unblocking of bank accounts, etc. are satisfactorily redressed.
- SCSB shall be liable for all its omissions and commissions in discharging responsibilities in the ASBA process.
- Registrar to the Issue shall act as a nodal agency for redressing complaints of ASBA applicants, including providing guidance to ASBA applicants regarding approaching the SCSB concerned.
- The Stock Exchange shall ensure that an issue specific code is generated from the electronic system, so that SCSBs does not face any problem in segregating the ASBA issue-wise.
- In case of withdrawal of ASBA application during the Issue period, the Stock Exchange shall provide the facility of enabling SCSBs to –
 - (i) Delete the ASBA application from the electronic system or mark cancelled individually against the original application uploaded; or
 - (ii) Upload withdrawal of the ASBA in batch mode, in the electronic system.

CLOSURE OF SUBSCRIPTION LIST:

The subscription list will close on **Friday, August 12, 2022**, unless it is extended by the Company and communicated to the Controlling Banks and their branches.

Application received after the closure of the Issue should be returned to the applicant by the bank with the reason "Received after the closure of Application List".

TRANSFER OF FUNDS:

We, as Registrar to the Issue, will issue instructions on to the SCSB to remove the block on the funds in the bank account specified in the ASBA and to transfer the money as per Registrar's instructions to the Allotment Account opened by the Issuer, after the finalization of the Basis of Allotment on or about August 23, 2022 at Designated Stock Exchange.

DAILY COLLECTION STATEMENT (BANK SCHEDULE) – DISPOSAL OF APPLICATION:

- Schedule should be serially numbered.
- Each Designated Branch should use continuous serial number.
- Format of Final certificate is given with this instruction letter.
- Please note that ASBA application forms will be retained by the Bank and should NOT be sent to us, but to the Company after 6 months.
- **Role of Controlling Branches**

The Controlling Bank Branch will have to give Final certificate on the basis of applications and amount Blocked by their various branches along with schedule sent through email manohar.sawant@linkintime.co.in; ipo.team@linkintime.co.in; sandeep.bhuwad@linkintime.co.in; nikunj.daftary@linkintime.co.in

- Please carry out all the aforesaid instructions meticulously. Should the banks including the collecting branches require any clarifications of this procedure, they may refer us.

- **TIME SCHEDULE:**

Role of Banker: -

Controlling Bank Branch will have to give Final Certificate on the basis of amount Blocked, on or before Wednesday, August 17, 2022, along with soft data of Bank Schedule sent through email to:

manohar.sawant@linkintime.co.in; ipo.team@linkintime.co.in; sandeep.bhuwad@linkintime.co.in;
nikunj.daftary@linkintime.co.in

Format of the final certificate is given with this instruction letter - **Annexure I**

The Controlling Bank Branches will dispatch the Final Certificate by reputed courier on or before Wednesday, August 17, 2022, to the address below:

**MR. MANOHAR SAWANT,
LINK INTIME INDIA PVT. LTD.
UNIT: PTC INDUSTRIES LIMITED - RIGHTS ISSUE
C-101, 1st Floor, 247 Park,
LBS Marg,
Vikhroli (West), Mumbai 400083, Maharashtra, India.
Tel: 022- 4918 6200 (EXT: 2411)**

Thanking you and looking forward to your co-operation in making the ASBA process and this Issue a GRAND SUCCESS.

Yours truly,
For **Link Intime India Pvt. Ltd.**

Haresh Hinduja
Head – Primary Market

FORMAT OF FINAL CERTIFICATE**PTC INDUSTRIES LIMITED - Rights Issue**

PTC INDUSTRIES LIMITED Rights Issue - (Resident)										
FINAL CERTIFICATE - ASBA PROCESS										
RESIDENT										
GROSS										
RETURN / WITHDRAWAL										
NET										
SR.NO	LOCATIONS	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT
1										-
2										-
3										-
4										-
TOTAL										

PTC INDUSTRIES LIMITED - Rights Issue - (Non-Resident)										
FINAL CERTIFICATE - ASBA PROCESS										
NON - RESIDENT										
GROSS										
RETURN / WITHDRAWAL										
NET										
SR.NO	LOCATIONS	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT
1										-
2										-
3										-
4										-
TOTAL										

We, hereby confirm that we are compliant with the terms of the SEBI circulars dated September 13, 2012 and January 2, 2013.

SIGNATURE OF BANK OFFICIAL

NAME OF BANK: -

ADDRESS: -

DATE: -