

Date: August 12, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of Press Release issued by the Company.

This is for your information and record.

Yours faithfully,

For PTC Industries Limited

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow

PTC Industries and Kineco Aerospace & Defence Announce Strategic MoU to Collaborate on Value-Added Aerospace Components & Structures

Lucknow, 12 August 2025: PTC Industries Limited (herein referred to as “PTC”), a manufacturer of high-quality high-precision metal components and materials for various critical and super-critical applications and Kineco Aerospace & Defence, a leader in advanced composite solutions, have announced the signing of a Memorandum of Understanding (MoU) to jointly develop and manufacture value-added aerospace components and structural assemblies.

This strategic collaboration brings together PTC’s expertise in high-integrity castings and exotic materials like titanium and superalloys and Kineco’s proven capabilities in lightweight composite structures for aerospace and defence applications to create a next-generation ecosystem for indigenous aerospace manufacturing.

The MoU was signed by Mr. Sachin Agarwal, Chairman & Managing Director of PTC Industries and Mr. Shekhar Sardesai, Founder, Chairman & Managing Director of Kineco Group in the presence of senior leadership teams from both companies.

Speaking at this occasion, Mr. Sachin Agarwal, Chairman and Managing Director of PTC Industries, said: “Together, PTC and Kineco will be able to offer integrated solutions across metallics and composites addressing critical needs of Indian and global OEMs. Both companies share a common vision: building an Atmanirbhar Bharat through high-precision engineering”

Commenting on this occasion, Mr. Shekhar Sardesai, Founder, Chairman & Managing Director of Kineco Group, said: “This partnership is a perfect blend of material innovation and manufacturing excellence. It paves the way for India to become a serious player in the global aerospace supply chain - not just in assemblies, but in core technologies and materials.”

The scope of the collaboration includes:

- Co-development of hybrid aero structures combining composites and metallics
- Localization of critical aerospace components, including flight-critical parts
- Joint participation in global RFQs, especially for civil and defence programs
- Advanced R&D and technology transfer in collaboration with DRDO and other stakeholders

Both companies envision the partnership playing a vital role in supporting India’s growing ambitions in civil aviation, air defence, and space sectors. The synergy is expected to accelerate indigenisation and create value-added jobs and IP within India’s aerospace ecosystem.



About PTC Industries Limited:

PTC Industries Limited is a leading Indian manufacturer of precision metal components for critical applications for over 60 years. Through its wholly owned subsidiary Aerolloy Technologies Limited, the company is manufacturing and supplying Titanium and Superalloy castings for Aerospace and Defence applications within India as well as for exports. The company is substantially expanding its capability by making a multi-million-dollar investment in a new state-of-the-art manufacturing facility at its 50 acres land in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor. This facility will house a fully vertically integrated plant with a Titanium and Superalloy Mill, producing aerospace grade ingots, billets, bars, plates and sheets in critical and strategic materials.

For more information, please contact:

PTC Industries Limited

Smita Agarwal, Director & CFO

www.ptcil.com

Ernst & Young LLP

Vikash Verma / Abhishek Bhatt

vikash.verma1@in.ey.com / abhishek.bhatt3@in.ey.com

DISCLAIMER:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. PTC Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

