

PTC Industries Reports Strong FY26 Performance; Q4 Marks Forging Milestone at Lucknow Strategic Materials Complex

FY 26
TOTAL INCOME

 up **88.0%** YoY

EBITDA

 up **57.5%** YoY

PAT

 up **66.4%** YoY

Q4 FY 26
TOTAL INCOME

 up **77.3%** YoY

EBITDA

 up **107.8%**
PAT

 up **143.8%** YoY

Lucknow, 3 June 2026: PTC Industries Limited (“PTC”), a leading Indian manufacturer of high-performance materials and precision-engineered components for critical aerospace and defence applications, has announced financial results for the quarter and full year ended 31st March 2026 on 30 May 2026.

01 KEY FINANCIAL HIGHLIGHTS (CONSOLIDATED)

PARTICULARS (RS MN)	Q4FY26	Q4FY25	YOY	FY26	FY25	YOY
Total Income	2,373.1	1,338.1	77.3%	6,432.9	3,422.3	88.0%
EBITDA	844.0	406.2	107.8%	1,722.8	1,094.1	57.5%
EBITDA Margin %	35.6%	30.4%	521 bps	26.8%	32.0%	(519) bps
PAT	599.1	245.7	143.8%	1,015.6	610.2	66.4%
PAT Margin %	25.2%	18.4%	688 bps	15.8%	17.8%	(204) bps

02 KEY FINANCIAL COMMENTARY

PTC Industries delivered a strong finish to FY26, driven by robust execution across precision castings, advanced materials and complex machining programmes. On a consolidated basis, the Company recorded strong FY26 growth, with Total Income rising 88.0% YoY, EBITDA growing 57.5% YoY and Profit After Tax increasing 66.4% YoY.

During FY26, PTC strengthened its integrated Titanium and Superalloy ecosystem across melting, precision casting, post-cast operations and high-precision machining. Aerolloy Technology Limited (“ATL”) continued to scale rapidly, supported by customer qualifications, new programme wins and asset commissioning at SMTC. ATL delivered exceptional FY26 growth, with Total Income, EBITDA and PAT rising 219.8%, 203.3% and 194.6% YoY, respectively.

03 PERFORMANCE SUMMARY
FY26 PERFORMANCE SUMMARY
TOTAL INCOME

 Rs. **6,432.9** Mn, up 88.0% YoY

EBITDA

 Rs. **1,722.8** Mn, up 57.5% YoY; EBITDA Margin stood at 26.8%

PROFIT AFTER TAX

 Rs. **1,015.6** Mn, up 66.4% YoY; PAT Margin stood at 15.8%

Q4FY26 PERFORMANCE SUMMARY
TOTAL INCOME

 Rs. **2,373.1** Mn, up 77.3% YoY

EBITDA

 Rs. **844.0** Mn, up 107.8% YoY; EBITDA Margin at 35.6%

PROFIT AFTER TAX

 Rs. **599.1** Mn, up 143.8% YoY; PAT Margin at 25.2%

04 MAJOR STRATEGIC MILESTONES DURING FY26 & RECENT DEVELOPMENTS

Capability Creation and Capability Validation (SMTC / Materials Ecosystem)

Open Die Forging milestone: Aerolloy completed installation and successful hot and cold trials of the 4500/5100 Tonne Intelligent Open Die Forging System at SMTC, a significant milestone that strengthens its integrated "Melting + Casting + Forging" platform and enhances domestic capability in large, complex forgings for critical aerospace and defence applications.

Titanium & Superalloys Materials Plant milestone: The Company marked a key milestone at SMTC in the Uttar Pradesh Defence Industrial Corridor, reinforcing the development of its integrated strategic materials ecosystem.

Superalloy & Titanium melting/remelting capability: Commissioning of Vacuum Induction Melting (VIM) and VAR 400 furnace, enabling large aerospace-grade castings and strengthening the Company's strategic materials platform.

Plasma Arc Melting (PAM) readiness: Installation completed and ready for trials and commissioning, with capacity of approximately 600 TPA for Titanium alloy ingots.

Global Program Wins / Strategic Orders / Multi-year Visibility

Blue Origin – BE-4 engines: Development and supply order for large, high-integrity Nickel-based Superalloy investment castings for orbital-class propulsion hardware.

Honeywell Aerospace Technologies: Long-term supply agreement for Titanium and Superalloy precision investment castings across multiple aerospace programmes.

Safran Aircraft Engines: Major order for LEAP-1A and LEAP-1B engine cast components, reinforcing ATL's position in global aero-engine supply chains.

ISRO-VSSC Titanium ingot conversion order: Order for conversion of approximately 40 tonnes into Ti-6Al-4V alloy ingots using the Double VAR process.

BrahMos Aerospace order: Supply of critical Titanium castings of approximately Rs. 1,100 Mn, to be executed over 24 months.

GTRE (DRDO) milestone: Post-cast operations to manufacture Single Crystal 'Ready-to-Fit' turbine blades.

Strategic Partnerships / Ecosystem Building

Safran Aircraft Engines MoU: MoU signed to develop a robust domestic defence aerospace ecosystem in India.

MoU with Bharat Dynamics Limited (BDL): Proposed joint venture for propulsion systems, guided bombs and aero-engines, subject to requisite approvals.

MoU with Kinenco Aerospace & Defence: Strategic collaboration to co-develop hybrid aerostructures and localise flight-critical components.

PLI Scheme 1.2 (Specialty Steel): MoUs executed covering Titanium Alloys and Super Alloys under the strategic sector category.

Capacity Expansion / Manufacturing Scale-up

Trac Precision Solutions (UK) capability expansion: Investments in EDM systems, deep-hole drilling and automated storage solutions, along with installation of a second Makino G7 5-axis machining platform, enhancing throughput, reducing setup time and strengthening its ability to deliver complex, high-precision components with consistent quality.

Mehsana facility expansion: Addition of significant shop-floor area, advanced equipment and automation to address global supply chain opportunities.

Trac - clean-tech diversification: Strategic partnership with Coolbrook to supply components for RotoDynamic Heater technology.

Quality & Certifications

Quality accreditations: Nadcap NDT reaccreditation with Merit; Nadcap Heat Treating (HIP) with Merit; and ISO 14001 and ISO 45001 certifications for the Mehsana facility.

Green Channel Status: PTC was accorded Green Channel Status (GCS) by the Directorate General of Quality Assurance (DGQA), Ministry of Defence, Government of India, authorising self-certification and reinforcing its position as a trusted manufacturer of mission-critical defence components with strong quality systems, stringent process controls and proven delivery reliability.

Credit Rating

Aerolloy Technologies Limited: ICRA assigned a long-term rating of [ICRA]A (Stable) and a short-term rating of [ICRA]A1. The ratings were assigned on a consolidated view of PTC Industries and its wholly owned subsidiary Aerolloy, reflecting their common management and significant operational and financial linkages.

PTC Industries Limited: ICRA reaffirmed a long-term rating of [ICRA]A (Stable) and a short-term rating of [ICRA]A1.

Global Industry Outreach

TITANIUM Europe 2026: Aerolloy Technologies represented PTC-Aerolloy at TITANIUM Europe 2026 in Toulouse, France, reinforcing its global presence in the titanium ecosystem and showcasing its integrated Titanium and Superalloy platform spanning melt, casting, forging and mill products.

Global customer engagement: PTC hosted a senior cross-functional Airbus delegation at its Lucknow campus, including visits to SMTC and AMTC, reflecting growing alignment of its integrated capabilities with global aerospace sourcing priorities.

Strategic customer engagement: PTC and Aerolloy leadership participated in the opening of Blue Origin's international headquarters in Luxembourg, reinforcing engagement with one of the world's leading space companies and deepening visibility within the global space ecosystem.

External recognition: PTC was recognised among India's Top 100 Fastest-Growing Companies of 2026 by TIME magazine in collaboration with Statista, reflecting the Company's sustained growth trajectory and execution-led expansion.



SPEAKING ON THE PERFORMANCE, MR. SACHIN AGARWAL, CHAIRMAN & MANAGING DIRECTOR, SAID

FY26 has been a defining year for PTC Industries as we moved from capability creation to scaled execution. We delivered strong growth during the year, supported by sustained momentum across aerospace, defence and strategic materials.

During the year, we made significant progress towards our long-term ambition of building an integrated and globally relevant platform across Titanium and Superalloys. The successful trials of our 4500/5100 Tonne Intelligent Open Die Forging System, together with the commissioning of VIM and VAR capabilities and continued progress on our PAM facility, have meaningfully deepened our end-to-end integration from melting and casting to forging.

We also strengthened our position in global aerospace, defence and space supply chains through important programme wins and partnerships, including Blue Origin, Honeywell Aerospace Technologies, Safran Aircraft Engines, ISRO-VSSC and BrahMos Aerospace. These milestones reinforce India's self-reliance in critical aerospace-grade materials and enhance our ability to serve global OEMs and Tier-1 customers through a resilient, high-precision manufacturing platform.

As customer qualifications mature and asset utilisation improves, we remain focused on building a future-ready, technology-led business capable of delivering sustained growth and long-term value creation for all stakeholders."

 **Mr. Sachin Agarwal** · Chairman & Managing Director, PTC Industries

05 ABOUT PTC INDUSTRIES

PTC Industries Limited has over six decades of experience in manufacturing precision metal components and strategic materials for critical applications. Through its wholly owned subsidiary Aerolloy Technologies Limited, the group manufactures Titanium and Superalloy castings and materials for aerospace and defence applications in India and globally.

PTC is making a multi-million-dollar investment to establish a fully integrated Titanium and Superalloy manufacturing ecosystem at its new facility in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor. The facility will house:

THE FACILITY WILL HOUSE

- A Titanium and Superalloy mill producing aerospace-grade ingots, billets, bars, plates, and sheets, and
- A state-of-the-art precision casting facility, creating one of the most advanced end-to-end manufacturing platforms for strategic materials in the country.

06 FOR MORE INFORMATION, PLEASE CONTACT

COMPANY

PTC Industries Limited

Smita Agarwal, Director & CFO

www.ptcil.com

INVESTOR & MEDIA RELATIONS

Ernst & Young LLP

Vikash Verma / Abhishek Bhatt

vikash.verma1@in.ey.com / abhishek.bhatt3@in.ey.com

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Tel: +91 522 7111017 | Fax: +91 522 2265302 | Email: info@ptcil.com | Website: www.ptcil.com