

## PTC Industries Reports Strong Q3 & 9M FY26 Results

Revenue in Q3FY26 stood at Rs. 1,654.3 Mn, up by 114.6% YoY and PAT in Q3FY26 was Rs. 183.5 Mn, grew by 28.9% YoY

### *Breakthrough Milestones Across Titanium, Superalloys & Global Aerospace Programs*

**Lucknow, 18 February 2026:** PTC Industries Limited (“PTC”), a leading Indian manufacturer of high-performance materials and precision-engineered components for critical aerospace and defence applications, has announced financial results for the **quarter and nine months ended 31<sup>st</sup> December 2025**.

#### **Key Financial Highlights (Consolidated):**

Particulars (Rs Mn)	Q3FY26	Q3FY25	YoY	9MFY26	9MFY25	YoY
Total Income	1,654.3	771.1	114.6%	4,059.7	2,084.1	94.8%
EBITDA	346.0	254.5	36.0%	878.8	688.0	27.7%
EBITDA Margin %	20.9%	33.0%	-	21.6%	33.0%	-
PAT	183.5	142.4	28.9%	416.5	364.5	14.3%
PAT Margin %	11.1%	18.5%	-	10.3%	17.5%	-

#### **Key Financial Commentary:**

PTC Industries continued its strong growth trajectory during the nine-month period, delivering solid financial performance across consolidated operations. Consolidated Total Income rose 94.8% year-on-year to ₹4,059.7 million, with EBITDA increasing by 27.7% to ₹878.8 million. Profit After Tax stood at ₹416.5 million, reflecting sustained operational momentum and scale-up across businesses.

Aerolloy Technologies Limited (“ATL”), PTC’s wholly owned subsidiary, delivered strong performance. Total Income for 9MFY26 rose 126.8% to ₹913.2 million, while EBITDA increased 68.1% to ₹359.2 million, achieving an EBITDA margin of 39.3%.

Trac Precision Solutions reported a Total Income of Rs. 167.2 crores in 9MFY26. The EBITDA for 9MFY26 stood at Rs. 5.1 crores.

#### **9MFY26 Performance Summary:**

- **Total Income** stood at Rs. 4,059.7 Mn against Rs. 2,084.1 Mn; a growth of 94.8% YoY
- **EBITDA** stood at Rs. 878.8 Mn against Rs. 688.0 Mn; grew by 27.7% YoY
- **Profit After Tax** stood at Rs. 416.5 Mn as against Rs. 364.5 Mn; a growth of 14.3% YoY

#### **Q3FY26 Performance Summary:**

- **Total Income** stood at Rs. 1,654.3 Mn against Rs. 771.1 Mn; a robust growth of 114.6% YoY



- **EBITDA** stood at Rs. 346.0 Mn against Rs. 254.5 Mn; a growth of 36.0% YoY
- **Profit After Tax** stood at Rs. 183.5 Mn as against Rs. 142.4 Mn; a growth of 28.9% YoY

**MAJOR STRATEGIC MILESTONES:**

- **Breakthrough Aerospace Order from Blue Origin – BE-4 Engines:** ATL secured a development and supply order from Blue Origin for large, high-integrity Superalloy investment castings for the BE-4 engines powering the first stage of New Glenn, Blue Origin’s heavy-lift orbital launch vehicle. Scope includes large Nickel-based Superalloy castings for Liquid Oxygen (LOX) high-pressure and low-pressure housings and manifolds. These castings are enabled by Aerolloy’s recently commissioned Vacuum Induction Melting (VIM) furnace.
- **Long-Term Supply Agreement with Honeywell Aerospace:** ATL signed a long-term agreement with Honeywell Aerospace Technologies for the supply of Titanium and Superalloy precision investment castings for a broad range of aerospace applications, including critical aero-engine components. The agreement leverages Aerolloy’s vertically integrated process chain from materials and alloy melting through material processing and precision investment casting within the SMTC, with dedicated production capacity earmarked for Honeywell programs, providing multi-year revenue visibility and strengthening Honeywell’s supply-chain resilience.
- **Titanium Order from VSSC–ISRO for Double VAR Aerospace-Grade Ingots:** PTC received an order from ISRO’s Vikram Sarabhai Space Centre (VSSC) involving conversion of 40 tonnes of Grade 1 Titanium sponge into Ti-6Al-4V Titanium alloy ingots using a Double Vacuum Arc Remelting (Double VAR) process to meet stringent space and aerospace requirements.
- **Selection Under PLI Scheme 1.2 for Titanium & Superalloys:** ATL signed two MoUs with the Ministry of Steel under PLI Scheme 1.2 for Specialty Steel, covering Titanium Alloys and Super Alloys, which fall under the “Steel Grades for Strategic Sector” category and attract among the highest incentive rates under the scheme. Aerolloy is the only company in India with a fully integrated, end-to-end capability across Titanium Alloys and Super Alloys spanning alloy development and melting into aerospace-grade ingots, conversion into billets/bars/rods/sheets/plates through forging and rolling, remelting and near-net-shape precision investment casting, and final machining of complex flight-critical components within a single vertically integrated ecosystem.
- **Participation in Signing of the India–EU Free Trade Agreement:** PTC Industries was represented at the India–EU Free Trade Agreement signing held at Hyderabad House, New Delhi, reflecting PTC’s participation in global-facing industry and trade engagements.



## **ADVANCED MANUFACTURING & CAPABILITY EXPANSION:**

- **Commissioning of Plasma Arc Melting (PAM) Furnace:** ATL completed installation of its Plasma Arc Melting (PAM) furnace at the SMTC, with an installed capacity of approximately 600 tonnes per annum for Titanium alloy ingots. All electrical, mechanical and control panel installations have been completed, and the furnace is ready for trials and subsequent commissioning.
- **Large-Scale Expansion of the Mehsana Manufacturing Facility (Gujarat):** PTC has commenced a major expansion of its Mehsana investment-casting facility to address emerging global supply chain opportunities. The expansion will add over 50,000 sq ft of new shop-floor area and integrate advanced equipment, robotic systems and automated fettling technologies. Located on a 17-acre campus, the expansion is expected to increase capacity by multiple times over the next few years and enhance throughput and manufacturing capability.
- **Received Certifications:**
  - Aerolloy Technologies:
    - Secured Nadcap NDT reaccreditation with Merit
    - Achieved Nadcap reaccreditation for Heat Treating (HIP) with Merit
  - Meshana Plant:
    - Achieved ISO 14001 and ISO 45001 certifications

***Speaking on the Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said: "Q3 and 9MFY26 are important milestones for PTC Industries as we transition from **capability creation** to **capability validation**. Over the past periods, we have focused on building an integrated ecosystem across advanced materials, melting, precision casting and complex machining, and are now seeing these investments translate into high-value global programs and long-term strategic partnerships.***

*Our strategic wins this quarter including the Blue Origin BE-4 propulsion hardware order, Honeywell Aerospace long-term agreement, and the Double VAR titanium ingot order from ISRO-VSSC are strong validations of our engineering depth, quality systems and our ability to meet the highest global qualification thresholds. These developments put us among a limited number of companies globally with the capabilities to deliver high-integrity, technologically complex materials and components at this level.*

*These milestones collectively strengthen our multi-year revenue visibility, elevate our positioning in global aerospace and space supply chains, and reinforce the scalability of our integrated SMTC ecosystem. As market demand shifts toward high-integrity, traceable, mission-critical materials, PTC is uniquely placed to capture disproportionate value and deliver sustained, technology-led growth"*



## About PTC Industries:

PTC Industries Limited is a leading Indian manufacturer of precision metal components and strategic materials for critical applications, with over six decades of experience. Through its wholly owned subsidiary **Aerolloy Technologies Limited**, the group manufactures Titanium and Super Alloy materials and components for aerospace, defence, and space applications in India and globally. PTC continues to make substantial investments in building a **fully integrated advanced materials ecosystem** at the Uttar Pradesh Defence Industrial Corridor

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