

## **PTC Industries Reports Strong Q1 FY26 Performance**

*Total Income at Rs 1,077 Mn, a robust growth of 113.2% YoY*

*EBITDA for the quarter grew by 41.3% YoY to Rs 194 Mn*

**Lucknow, Uttar Pradesh, 10 August 2025:** PTC Industries Limited (herein referred to as “PTC”), a manufacturer of high-quality high-precision metal components and materials for various critical and super-critical applications, has announced financial results for the **quarter ended 30<sup>th</sup> June 2025**.

### **Key Financial Highlights (Consolidated):**

Particulars (Rs Mn)	Q1FY26	Q1FY25	YoY
Total Income	<b>1,077.1</b>	505.2	113.2%
EBITDA	<b>193.5</b>	136.9	41.3%
EBITDA Margin %	<b>18.0%</b>	27.1%	
PAT	<b>51.6</b>	49.0	5.3%
PAT Margin %	<b>4.8%</b>	9.7%	

### **Key Financial Highlights for Q1FY26:**

A strong start for PTC Industries, with consolidated revenue more than doubling and EBITDA growing over 41% year-on-year. During the quarter, Aerolloy Technologies, PTC’s wholly owned subsidiary, delivered a robust performance, with revenue increasing by 161% from ₹5.01 crores to ₹13.11 crores and EBITDA rising by 186% from ₹2.82 crores to ₹8.07 crores. This strong performance reaffirms confidence in the Company’s future profitability, as the majority of incremental future revenues will be from ATL’s operations.

- **Total Income** stood at Rs. 1,077.1 Mn in Q1FY26 as against Rs. 505.2 Mn; a growth of 113.2% YoY
- **EBITDA** stood at Rs. 193.5 Mn in Q1FY26, up 41.3% YoY, with an EBITDA margin of 18.0%.
- **Profit After Tax** stood at Rs. 51.6 Mn as against Rs. 49.0 Mn grew by 5.3% YoY

### **Key Business Update for Q1FY26:**

- **Aerolloy Technologies (ATL) and Safran Aircraft Engines Signed MOU to develop Robust Domestic Defence Aerospace Ecosystem in India:** This MOU includes the manufacturing of components and materials for military aircraft engines. This partnership builds on ATL’s ongoing collaboration with Safran on commercial LEAP engines and aligns with the Indian Government’s “Make in India” initiative. It marks a significant step toward developing a comprehensive aeroengine ecosystem in India. The MoU strengthens ATL’s role in the indigenous production of



critical aerospace components, supporting India's current and future defence requirements through advanced technology and innovation.

***Speaking on the Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:***

*"Q1 FY26 has been a strong start for the Company, with robust growth in both revenue and profitability, supported by the robust performance of Aerolloy Technologies. We remain on track to achieve our budgeted revenue and EBITDA margin targets for the year, with a solid foundation for sustained growth.*

*During the quarter, we signed a Memorandum of Understanding with Safran Aircraft Engines for the manufacture of military aircraft engine components and participated in the Paris Air Show 2025. At the event, we engaged in multiple advanced discussions, many of which are expected to translate into new alliances and agreements in the near future. With major capacity expansions progressing on schedule, the Company is poised for breakaway and continued growth in revenues and profits over the next many years."*

**About PTC Industries:**

PTC Industries Limited is a leading Indian manufacturer of precision metal components for critical applications for over 60 years. Through its wholly owned subsidiary Aerolloy Technologies Limited, the company is manufacturing and supplying Titanium and Superalloy castings for Aerospace and Defence applications within India as well as for exports. The company is substantially expanding its capability by making a multi-million-dollar investment in a new state-of-the-art manufacturing facility at its 50 acres land in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor. This facility will house a fully vertically integrated plant with a Titanium and Superalloy Mill, producing aerospace grade ingots, billets, bars, plates and sheets in critical and strategic materials.

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