PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

Date: November 15, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

SYMBOL: PTCIL

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

BSE Code: 539006

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release issued by the Company.

This is for your information and record.

Yours faithfully,

For **PTC Industries Limited**

PRAGATI GUPTA AGRAWAL
Digitally signed by PRAGATI GUPTA AGRAWAL
Date: 2025.11.15 15:16:19 +05'30'

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow

PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227101

PTC Industries Delivers Strong H1 FY26 Performance with 83% YoY Growth in Total Income

EBITDA in H1FY26 up 23% YoY to Rs. 533 Mn, driven by strong order execution

Lucknow, 15 November 2025: PTC Industries Limited ("PTC"), a leading Indian manufacturer of high-performance materials and precision-engineered components for critical aerospace and defence applications, has announced financial results for the **quarter and half year ended 30th September 2025.**

Key Financial Highlights (Consolidated):

Particulars (Rs Mn)	Q2FY26	Q2FY25	YoY	H1FY26	H1FY25	YoY
Total Income	**1,328.3**	807.9	64.4%	**2,405.4**	1,313.1	83.2%
EBITDA	**339.3**	296.6	14.4%	**532.8**	433.5	22.9%
EBITDA Margin %	***25.5%***	*36.7%*		***22.1%***	*33.0%*	
PAT	**181.4**	173.1	4.8%	**232.9**	222.0	4.9%
PAT Margin %	***13.7%***	*21.4%*		***9.7%***	*16.9%*	

Key Financial Highlights:

PTC Industries continued its strong growth trajectory in the Half Year, delivering solid financial performance across both standalone and consolidated operations. Consolidated Total Income rose 83.2% year-on-year to ₹2,405.4 million, with EBITDA increasing by 22.9% to ₹532.8 million. Profit After Tax stood at ₹232.9 million, reflecting continued operational efficiency and demand momentum.

Aerolloy Technologies Limited, PTC's wholly owned subsidiary, further strengthened its position with consistent performance and margin expansion with Total Income rising 47.6% to ₹421 million and EBITDA expanding 68.3% to ₹216 million, achieving an EBITDA margin of 51.3%.

H1FY26:

- **Total Income** stood at Rs. 2,405.4 Mn against Rs. 1,313.1 Mn; a growth of 83.2% YoY
- **EBITDA** stood at Rs. 532.8 Mn against Rs. 433.5 Mn; grew by 22.9% YoY
- **Profit After Tax** stood at Rs. 232.9 Mn as against Rs. 222.0 Mn in H1FY25

Q2FY26:

- **Total Income** stood at Rs. 1,328.3 Mn against Rs. 807.9 Mn; a growth of 64.4% YoY
- **EBITDA** stood at Rs. 339.3 Mn against Rs. 296.6 Mn; reported a growth of 14.4% YoY
- **Profit After Tax** stood at Rs. 181.4 Mn as against Rs. 173.1 Mn in Q2FY25

Recent Updates:

Capacity, Technology & Integration:

- **PTC Industries Limited held the Lokarpan Ceremony of its Titanium & Superalloys Materials Plant** at the Strategic Materials Technology Complex in the Uttar Pradesh Defence Industrial Corridor on October 18, 2025, a major milestone in India's journey toward self-reliance in strategic materials manufacturing. The facility was dedicated to the nation by the **Honourable Raksha Mantri Shri Rajnath Singh**, and the **Honourable Chief Minister of Uttar Pradesh Shri Yogi Adityanath**, underscoring its national significance.
- **Aerolloy Technologies Limited** has successfully commissioned an advanced **Vacuum Induction Melting (VIM)** facility for superalloy materials and large investment castings, and a state-of-the-art **Vacuum Arc Remelting (VAR 400)** furnace for manufacture of titanium castings. These capabilities position PTC among a select group of global companies able to produce some of the largest precision castings for aerospace and defence applications, making it one of only two companies worldwide with the ability to manufacture large investment castings in both titanium alloys and superalloys.
- **Trac Precision Solutions has undertaken a strategic expansion program** with investments in advanced Electrical Discharge Machining (EDM) systems, deep-hole drilling machines, and automated storage solutions. These enhancements will strengthen Trac's capability to deliver complex turbine blade and vane components for aero-engines and industrial gas turbines.

Orders & Program Wins:

- **Received a Purchase Order from BrahMos Aerospace Private Limited** for the supply of critical titanium castings. This Rs. 110 crore order will be executed over 24 months and highlights PTC's advanced manufacturing capabilities for strategic defence applications under the Government of India's Aatmanirbhar Bharat initiative.
- **Received a Purchase Order from Gas Turbine Research Establishment (GTRE), DRDO** for Post-Cast Operations to manufacture Single Crystal 'Ready-to-Fit' Turbine Blades. This marks a historic milestone as the first time any Indian company has been entrusted with these highly complex components, a capability possessed by only a handful of organisations globally.
- **Trac Precision Solutions entered into a strategic partnership with Coolbrook** to supply precision machined and cast components for its RotoDynamic Heater technology. This multi-million-pound program represents a significant diversification into clean technology and is expected to generate substantial long-term revenue as global deployment scales.

Strategic Partnerships:

- **Signed a MoU with Bharat Dynamics Limited (BDL)** to establish a Joint Venture for the design, development, and manufacture of complete propulsion systems, guided bombs, and aero-engines for missiles, UAVs and loitering munitions, subject to requisite regulatory approvals.
- **Signed a MoU with Kineco Aerospace & Defence** to jointly develop hybrid aero structures, localise flight-critical components, and participate in global RFQs, creating an integrated ecosystem for advanced aerospace manufacturing in India.

Leadership & Talent:

- **Aerolloy Technologies appointed Mr. Baljinder Singh Koura as Vice President Operations, Aerospace Castings,** Mr. Koura brings over three decades of global experience with leading organisations such as Rolls-Royce and GE Aviation and will lead operational excellence and scaling initiatives to meet growing demand from global OEMs.

Speaking on the Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said: *"We delivered a strong performance in Q2 FY26 with 64% YoY revenue growth, and an impressive 83% YoY growth in H1 FY26. This robust growth in revenue reflects the momentum across our businesses. While EBITDA margins were temporarily impacted by the consolidation of Trac Precision Solutions, we see this as a short-term effect. As integration progresses and operational synergies take hold, margins are expected to improve.*

This quarter also marks a significant milestone in our journey to build globally rare capabilities in titanium and superalloy manufacturing. We have successfully commissioned the VAR 400 furnace with capability to manufacture some of the largest Titanium castings in the world and the Vacuum Induction Melting (VIM) furnace for Superalloy Materials and large Investment Castings. These capabilities, combined with our other capabilities will position PTC among a select group of global companies offering integrated solutions from materials to complex castings for next-generation aero-engines and strategic platforms. Our progress is further validated by recent strategic wins, including an order from BrahMos Aerospace for critical titanium castings, a purchase order from GTRE (DRDO) for Single Crystal 'Ready-to-Fit' Turbine Blades, a first for an Indian company. Additionally, our UK subsidiary, Trac Precision Solutions, has entered into a multi-million-pound partnership with Coolbrook to supply components for RotoDynamic Heater technology, opening a new growth avenue in clean-tech.

Looking ahead, our continued investments in advanced machining systems, deep-hole drilling, and digital storage, along with downstream titanium and superalloy processing, will drive margin recovery and operational efficiency. As our facilities ramp up and customer approvals conclude, we remain committed to building an integrated, future-ready ecosystem that creates sustainable long-term value for all stakeholders."

About PTC Industries:

PTC Industries Limited is a leading Indian manufacturer of precision metal components for critical and high-performance applications, with a legacy of over six decades. Through its wholly owned subsidiary, **Aerolloy Technologies Limited**, the company manufactures and supplies titanium and superalloy castings for aerospace applications, serving both domestic and global markets.

PTC is significantly expanding its capabilities through a multi-million-dollar investment in its **Strategic Materials Technology Complex (SMTC)**. This advanced facility will feature capabilities for producing aerospace-grade titanium and superalloy materials, along with state-of-the-art foundries and machining facilities for near-net-shape precision components.

For more information, please contact:

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