PTC INDUSTRIES | AEROLLOY TECHNOLOGIES

BSE · NSE LISTED

TOWARDS PARITY

Q1FY27
Result Presentation

August 2026

PTC INDUSTRIES LIMITED

ASPIRE · INNOVATE · ACHIEVE

SAFE HARBOUR

Forward-looking statements

This presentation and the following discussion may contain "forward-looking statements" by PTC Industries Limited ("PTC" or the Company) that are not historical in nature. These statements — which may relate to future results of operations, financial condition, business prospects, plans and objectives — are based on the current beliefs, assumptions, expectations, estimates and projections of management about the business, industry and markets in which PTC operates.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some beyond PTC's control and difficult to predict, that could cause actual results to differ materially. Such statements should not be construed as a representation or projection of future performance, and actual performance may vary significantly from them.

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SECTION ONE

Q1FY27 Performance.

Strong quarter — growth in income, expansion in profitability and disciplined execution across advanced manufacturing programmes.

FINANCIAL HIGHLIGHTS

Q1FY27 — performance at a glance.

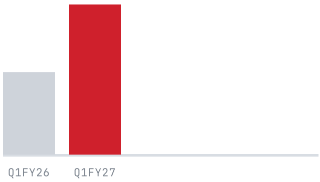
QUARTER
Q1FY27 VS Q1FY26

TOTAL INCOME

197.1 ₹ Cr

vs **107.7** · Q1FY26

▲ 83.0% YOY

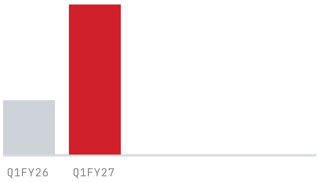


EBITDA

54.2 ₹ Cr

vs **19.4** · margin 27.5%

▲ 180.1% YOY

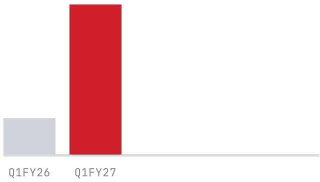


PROFIT BEFORE TAX

36.7 ₹ Cr

vs **9.1** · Q1FY26

▲ 305.9% YOY

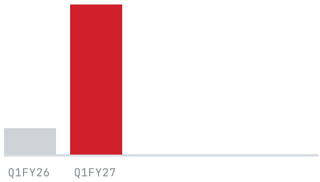


PROFIT AFTER TAX

29.2 ₹ Cr

vs **5.2** · margin 14.8%

▲ 466.2% YOY



CONSOLIDATED · ₹ CRORES

CONSOLIDATED FINANCIALS

Profit & loss and segment performance.

PARTICULARS (₹ CR)	Q1FY27	Q1FY26	YOY%
Total Income	197.1	107.7	83.0%
EBITDA	54.2	19.4	180.1%
EBITDA Margin %	27.5%	18.0%	954 bps
Profit Before Tax	36.7	9.1	305.9%
Profit After Tax	29.2	5.2	466.2%
PAT Margin %	14.8%	4.8%	1,002 bps

BUSINESS-WISE · Q1FY27

AEROLLOY TECHNOLOGIES (ATL)

₹74.3 Cr
TOTAL INCOME · +466.4%

45.0 %
EBITDA MARGIN

EBITDA of ₹33.4 Cr and PAT of ₹22.1 Cr — driven by aerospace and strategic-materials momentum.

TRAC PRECISION SOLUTIONS (UK)

₹71.4 Cr
TOTAL INCOME · Q1FY27

₹6.1 Cr
EBITDA · Q1FY27

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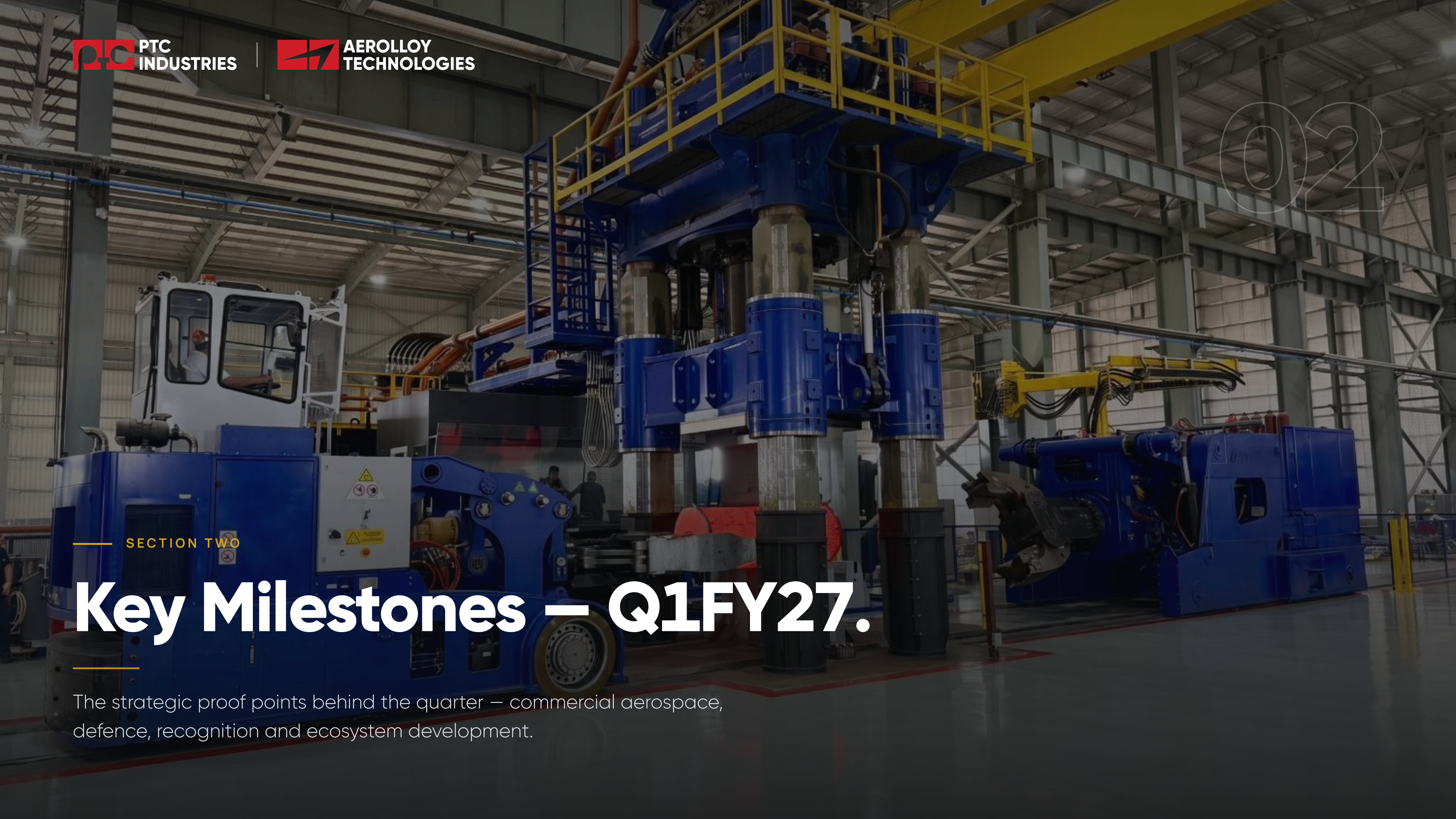

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SECTION TWO

Key Milestones – Q1FY27.

The strategic proof points behind the quarter – commercial aerospace, defence, recognition and ecosystem development.

LANDMARK AIRBUS AGREEMENT

Fully machined, ready-to-fit titanium castings.

Aerolloy Technologies signed a landmark agreement with Airbus for titanium castings across the A320neo, A330neo and A350 programmes.

SCOPE

Development, qualification, industrialisation pathway and future supply of titanium castings.

INTEGRATED CAPABILITY

Titanium material, precision casting, machining and inspection in one fully integrated manufacturing route.

STRATEGIC RELEVANCE

Strengthens Aerolloy's move into a higher-value role in the global aerospace supply chain.

Airbus agreement · commercial aerospace programmes

SYSTEMS & SUB-SYSTEMS INTEGRATION

Strategic & major metallic airframe system — and its integration.

A landmark order from BrahMos Aerospace — marking PTC's strategic entry into systems and sub-systems for advanced defence platforms.

LANDMARK ORDER

For the development, integration and supply of a strategic missile sub-system for the BrahMos programme.

VALUE-CHAIN EXPANSION

Marks the Company's move into high-value systems and sub-systems integration for advanced defence and aerospace platforms.

CAPABILITY

Highlights precision manufacturing and high-reliability execution for mission-critical applications.

BrahMos programme · strategic missile sub-system

MISSION-CRITICAL TITANIUM COMPONENT

Titanium Cradle for the 105mm Indian Light Weight Tank.

A design and development order from the Armament Research & Development Establishment (ARDE), DRDO — adding a new capability layer in design-led development of mission-critical defence components.

FIRST-OF-ITS-KIND ORDER

Moving beyond conventional build-to-print manufacturing to the design and development of a fit-for-purpose component.

DESIGN-LED SHIFT

Engineering judgement, material knowledge, structural performance and manufacturing capability come together.

MATERIALS EXPERTISE

Showcases advanced materials, lightweight structures and high-performance defence applications.

Titanium Cradle · Indian Light Weight Tank

ADVANCED ARTILLERY APPLICATIONS

Development order for two major artillery gun components.

The order strengthens PTC's role in land defence systems and builds on the Company's advanced artillery manufacturing experience.

WHY THIS MATTERS

Places the Company deeper into the value chain for indigenous artillery gun platforms.

EXPANDING CAPABILITY

Supports PTC's long-term direction of moving towards larger and more complex defence components, assemblies and sub-systems.

CONTINUITY

Builds on existing expertise in advanced artillery applications, including the M777 programme.

Advanced artillery applications · Gun Factory Kanpur

MINISTRY OF DEFENCE LEADERSHIP VISIT

Strategic Materials Technology Complex, Lucknow.

The visit highlighted the strategic relevance of PTC's integrated titanium and superalloy ecosystem.

ENGAGEMENT

Hosted Ministry of Defence leadership at SMTC, Lucknow.

CAPABILITY SHOWCASE

Demonstrated integrated titanium and superalloy manufacturing capabilities.

STRATEGIC RELEVANCE

Highlights PTC's growing role in India's aerospace and defence materials ecosystem.

Ministry of Defence leadership · SMTC, Lucknow

PM-VBRY CEREMONY

Building the skills base for advanced manufacturing.

PTC and Aerolloy employees were recognised under PM-VBRY (Pradhan Mantri Viksit Bharat Rozgar Yojana) — reinforcing the Company's focus on employment and workforce development.

RECOGNITION

PTC and Aerolloy employees recognised under PM-VBRY.

WORKFORCE DEVELOPMENT

Reinforces commitment to formal employment generation and workforce development.

TALENT CREATION

Supports specialised talent creation for advanced aerospace and defence manufacturing.

PM-VBRY ceremony · workforce creation

2025 BURGUNDY PRIVATE HURUN INDIA 500

Recognised among India's 500 Most Valuable Companies.

The recognition reflects PTC's evolution into an integrated advanced materials and manufacturing platform.

BURGUNDY PRIVATE HURUN INDIA 500

Recognised among India's 500 Most Valuable Companies in the 2025 list.

TRANSFORMATION

Reflects PTC's transformation into an integrated advanced materials and manufacturing platform.

SMTC RELEVANCE

Underscores the strategic importance of the titanium and superalloy ecosystem being built at SMTC, Lucknow.

India's Most Valuable Companies · 2025 Burgundy Private Hurun India 500

FROM THE CHAIRMAN

"Q1FY27 marks a strong start to the year – and reflects the progress we are making in scaling PTC Industries as an integrated advanced manufacturing platform for aerospace, defence and strategic applications.

Our consolidated performance improved significantly during the quarter, with strong growth in income and profitability and meaningful expansion in margins. Importantly, Aerolloy continued to emerge as a key growth driver, demonstrating the operating leverage beginning to come through from the capabilities and investments we have built over the past several years.

The quarter and the subsequent period were equally significant strategically. Our landmark agreement with Airbus expands our participation in global commercial aerospace supply chains, while the programmes with BrahMos Aerospace, ARDE-DRDO and Gun Factory Kanpur extend PTC's role beyond precision manufacturing into design-led development, systems and sub-systems for mission-critical defence applications.

As these capabilities mature and programmes progress through qualification, industrialisation and scale-up, our focus remains on disciplined execution and sustainable growth — strengthening India's sovereign capabilities in critical materials, aerospace and defence manufacturing, while creating enduring value for our stakeholders."

Sachin Agarwal · Chairman & Managing Director

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SECTION THREE

About PTC Industries.

Who we are, the technology platform we have built, and the standards we hold.

OUR DHARMA — ACHIEVING PARITY

It is our dharma to build Parity — to help India stand at par with the world — in capability, technology, knowledge, quality, skill, workmanship and talent.

Capability | Technology | Knowledge | Quality | Workmanship | Skill

Talent | Productivity | Efficiency | Sustainability

> श्रेयो हि वृणीते प्रेयो वृणीते।
> श्रेयो हि धीरोऽभिप्रेयसो वृणीते॥
>
> — TAITTIRIYA UPANISHAD
>
> Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas). The intelligent one chooses the good; the undiscerning one chooses the easy.

CAPABILITY PLATFORM

Technology Pyramid.

AEROSPACE & DEFENCE SPECTRUM

Platform-independent core manufacturing technologies.

360°
across the entire A&D sector

Civil Aviation

- Torque tubes & airframe structurals
- Engine mounts & turbine frames
- Engine liners, swirlers & injectors

Air Defence

- Airframe structures
- Intermediate casings & bearing housings
- Re-fuelling nozzles & oil tanks

Aero Engines

- Turbine frames
- Blades, buckets & vanes
- Inlet & outlet structures

Space

- Propellant tanks & nozzles
- Bulkheads & fuel pump casings
- Lightweight structurals

Land Defence

- Suspension arms & muzzle brakes
- Lightweight artillery structures
- Armour protection

Naval Defence

- Pump components & valves
- On-line fittings & radar structures
- Propellers & propulsion

Strategic Systems

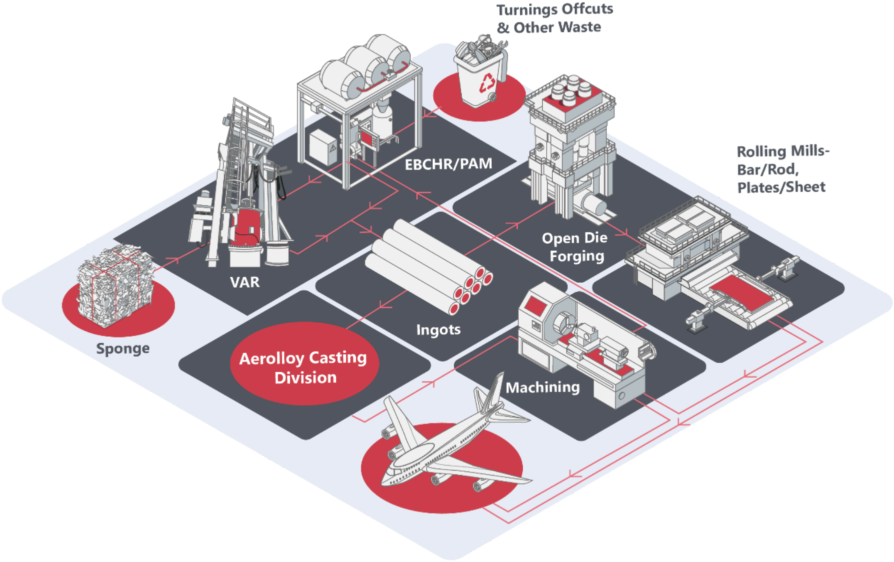
- Propellant tanks & nozzles
- Bulkheads & pressure bottles
- Lightweight structurals

INTEGRATED, CLOSED-LOOP PRODUCTION

Melting to machining — under one roof.

A fully integrated platform — from critical-materials processing and melting through casting, forging and precision machining — recycling material within a closed loop and powered increasingly by renewable energy.

Critical Materials



Closed-Loop Recycling

Renewable Energy

THANK YOU

Thank you.

For investor queries and further information on our Q1FY27 performance.

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