



# PTC Industries Limited

TOWARDS PARITY

RESULT PRESENTATION

Q3FY26 | FEBRUARY 2026

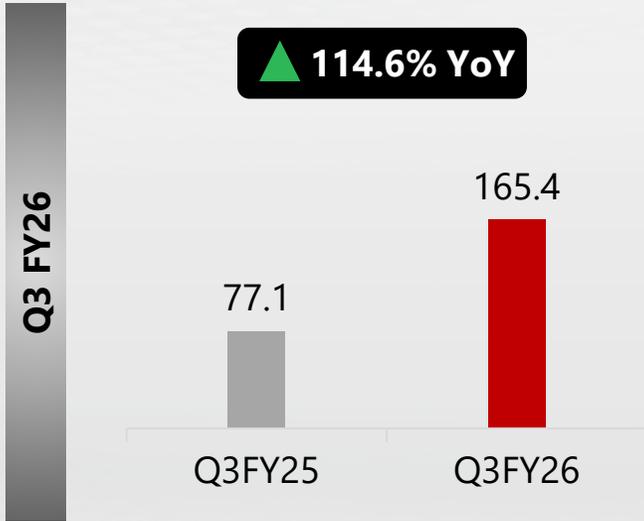
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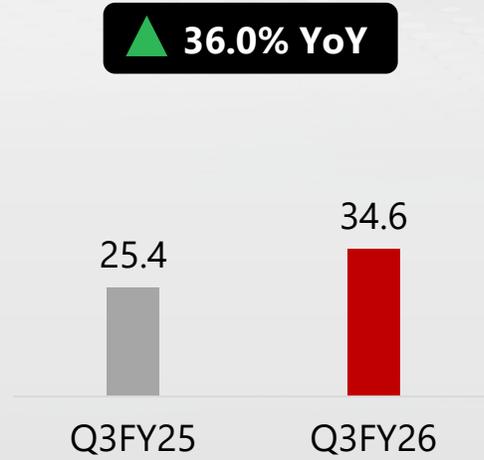
# Q3 & 9M FY26 Highlights

# Q3 & 9M FY26 Consolidated Highlights (1/2)

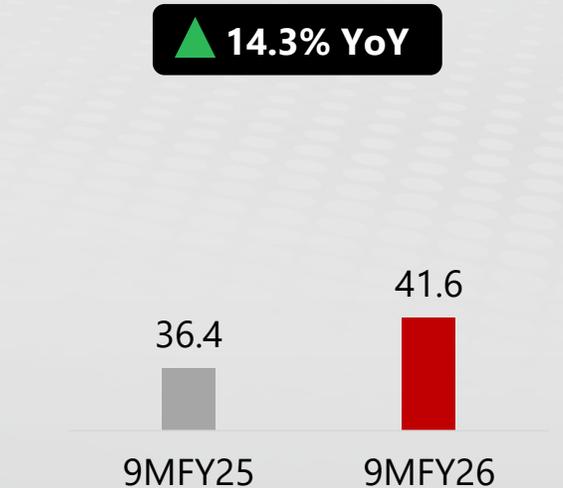
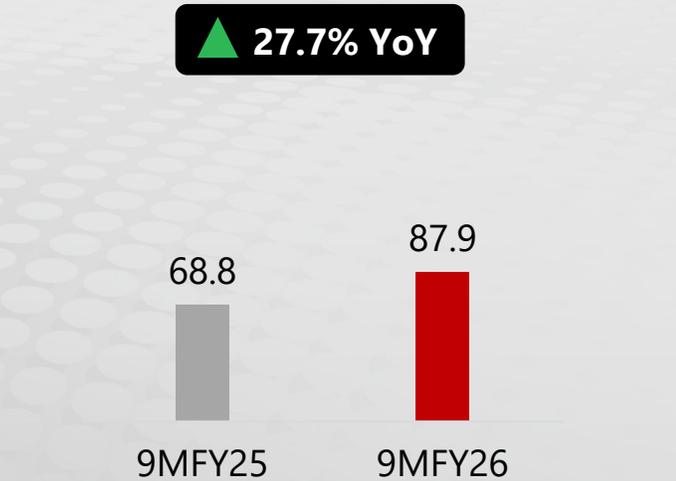
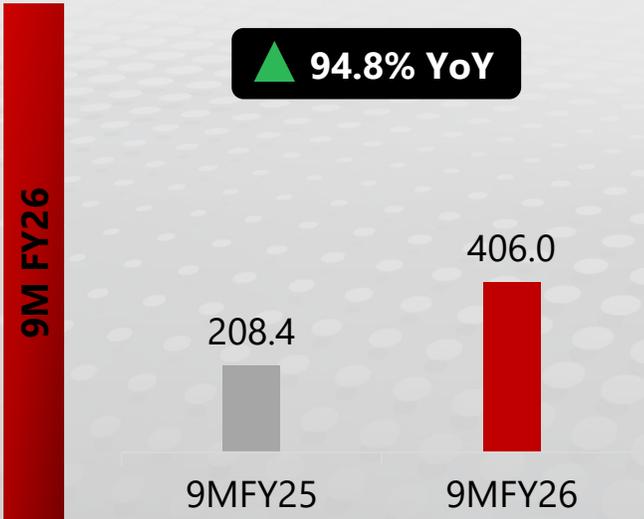
Total Income (₹ Cr)



EBITDA (₹ Cr) and EBITDA Margin (%)



PAT (₹ Cr) and PAT Margin (%)



## Q3 & 9M FY26 Consolidated Highlights (2/2)

Particulars INR Crores	Q3FY26	Q3FY25	YoY%	9MFY26	9MFY25	YoY%
 Total Income	165.4	77.1	114.6%	406.0	208.4	94.8%
 EBITDA	34.6	25.4	36.0%	87.9	68.8	27.7%
 EBITDA Margin%	20.9%	33.0%	-	21.6%	33.0%	-
 Profit Before Tax	22.5	19.1	18.0%	54.5	47.5	14.9%
 Profit After Tax	18.4	14.2	28.9%	41.6	36.4	14.3%
 PAT Margin%	11.1%	18.5%	-	10.3%	17.5%	-

### **BUSINESS WISE PERFORMANCE (9MFY26)**

- **Aerolloy Technologies (ATL):** Aerolloy Technologies Limited delivered a Total Income growth of 126.8% YoY at Rs. 91.3 crores; EBITDA growth of 68.1% YoY along with EBITDA margin of 39.3% during 9MFY26.
- **Trac Precision Solutions (UK):** Trac Precision Solutions reported a Total Income of Rs. 167.2 crores in 9MFY26. The EBITDA for 9MFY26 stood at Rs. 5.1 crores.

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# Key Milestones

# ATL Secures Breakthrough Order from Blue Origin for BE-4 Engine Superalloy Castings

## Entry Into Global Orbital Launch Supply Chain

- Development & supply order for Blue Origin's BE-4 engine Superalloy castings
- Company's entry into orbital propulsion systems
- Supports **New Glenn's seven-engine first stage**

## Mission-Critical Propulsion Hardware

- Large **Nickel-based Superalloy castings** for LOX high- & low-pressure housings and manifolds
- Operate under extreme thermal & pressure conditions
- One of the most the most challenging aspects of the BE-4 propulsion system

## Capability Held by Only a Few Global Foundries

- Very-large vacuum investment castings** in Superalloys
- Extremely limited global capability
- Positions Aerolloy among a handful of global companies

## Validated Through Global Technical & Regulatory Qualification

- Follow completion of extensive **technical evaluation**, compliance reviews & export-control processes
- Demonstrates Aerolloy's **credibility** in sensitive propulsion programs

## Enabled by India's Largest Advanced Vacuum Melting Infrastructure

- Supported by Aerolloy's newly commissioned **large-format VIM furnace**
- Enables large Superalloy heats
- Produces **high-integrity castings** required for advanced propulsion systems

## Strategic Impact for PTC & Aerolloy

- Establishes Aerolloy as a **qualified supplier for orbital-class rocket engines**
- Strengthens PTC's **vertical-integration strategy** across melting, casting & machining



# PTC Industries Receives Order from ISRO–VSSC for Double VAR Titanium Ingots

## Strategic Importance

- **Reinforces VSSC–ISRO’s** confidence in PTC’s metallurgical capabilities and process control
- **Strengthens India’s indigenous** strategic materials ecosystem, supporting Aatmanirbhar Bharat
- **Reduces Reliance** on imported Aerospace-Grade Titanium

**Order from Vikram Sarabhai Space Centre (VSSC), ISRO**

## PTC’s Credibility in Strategic Materials

- **Trusted supplier** to major Indian defence & aerospace agencies including HAL, DRDO, BrahMos Aerospace
- **Strong Global footprint** supplying to Safran, Dassault Aviation, BAE Systems, IAI, and other leading OEMs
- **Developing one of India’s most advanced** integrated Titanium & Superalloy manufacturing ecosystems at the UP Defence Corridor

**40 Tonnes of Grade-1 Titanium Sponge to Ti-6Al-4V Alloy Ingots**

## Technical Significance

- **VAR is a critical secondary melting technology** for aerospace-grade Titanium alloys, ensuring high purity and controlled solidification
- **Double VAR Provides:** Exceptional chemical homogeneity, Superior cleanliness, High fatigue strength & fracture toughness, Compliance with space and aero-engine standards
- **Grade-1 Titanium Sponge** ensures ultra-low interstitial elements, critical for space applications

**Produced Using Double Vacuum Arc Remelting (Double VAR)**



# ATL Signs Long-Term Agreement with Honeywell Aerospace

## Key Highlights

- **Long-term Supply Agreement** with Honeywell Aerospace Technologies
- **Supplying Precision Titanium and Superalloy investment castings** for Honeywell's global aerospace programs, including critical aero-engine components
- **Fully Integrated** Titanium & Superalloy Manufacturing Ecosystem
- **Dedicated Production Capacity** allocated exclusively for Honeywell programs
- **Enhancing India's Position** in Global Aerospace Supply Chains

## Strategic Significance

- Vertically Integrated SMTC Facility
- Traceability & Supply Chain Reliability
- Supplying High-Value Aerospace Components
- Multi-Year Revenue Visibility



# ATL Signs MoUs with Ministry of Steel under PLI Scheme 1.2

## Key Highlights



Strategic Selection by Ministry of Steel Under PLI Scheme 1.2



High Incentive Rates for Titanium & Super Alloys



India's Only Fully Integrated Titanium & Superalloy Manufacturer



Strengthening Strategic Materials Self-Reliance



## Strategic Significance



Supporting Aerospace, Defence & Energy Sectors



Reducing Import Dependence



Enhancing Supply Chain Security



Driving Strategic Autonomy Goals

# ATL Completes Installation of Plasma Arc Melting (PAM) Furnace at Lucknow SMTC

## Strategic Impact

- Enhances Aerolloy's **operational flexibility, yield, and raw material efficiency**
- Strengthens the group's **Titanium melting backbone** alongside VIM and VAR capabilities
- **Key milestone** in building a fully integrated, end-to-end Titanium and Superalloy ecosystem in India
- Supports **import substitution** & export growth for high-value aerospace/defence materials
- Supports production of **specialized / exotic alloys in smaller batch sizes**



# TRAC: Major Step Forward in Manufacturing Upgrade

## Key Developments

- Legacy machines removed by Mobile Telescopic Cranes Ltd
- First Makino BX3 Deep-Hole Drill installed by CTC Europe a major leap in precision, speed & machining capability

## Impact

- Strengthens our manufacturing capability & competitiveness
- Positions us for a high-growth year
- Reflects strong customer confidence and increasing demand

## Importance of this Upgrade

- Higher throughput with advanced deep-hole drilling performance
- Significant precision improvement across critical components
- Enhanced capacity to meet growing customer demand
- Two more Makino BX3 machines arriving in May



# Major Expansion at Meshana Plant - Gujarat

Located on a 17-acre campus, the Mehsana facility currently serves as one of PTC's key production bases for industrial and precision cast components catering to global OEMs

## 50,000+ sq.ft of New Shop Floor Area

Addition of 50,000+ sq ft enhances machining and casting capacity to support increased production throughput



## Strategic Expansion Purpose

The expansion targets growing global demand for precision cast components amid supply chain diversification trends.



## Advanced Robotic & Automated Systems

Incorporation of robotics and automated fettling systems improve efficiency, quality, and repeatability



## Global Market & Vision

The expansion supports aerospace, defence, and industrial sectors, reinforcing India's role in global precision manufacturing

# PTC hails the signing of the India–European Union Free Trade Agreement

*This agreement is more than trade; it is a strategic partnership shaping the future of global manufacturing, cooperation, and economic leadership*

## A Game-Changer for Indian Industry

Opens high-value opportunities across advanced manufacturing, technology, engineering, and global trade

Enhances India’s integration into European value chains and future-oriented industries

## Strategic Boost for PTC & Similar High-Tech Companies

Strengthens long-standing India–EU industrial partnerships

Unlocks new pathways for precision engineering, aerospace materials, and advanced manufacturing exports

Further strengthens PTC’s engagement with its European partners

## Long-Term Economic & Strategic Impact

Facilitates technology collaboration, supply-chain resilience, sustainability initiatives, and innovation-driven growth

Contributes to the long-term evolution of India–EU industrial cooperation



# New Certifications



**Nadcap reaccreditation for Non-Destructive Testing (NDT) with Merit**, further strengthening company's position on the **Qualified Manufacturers List (QML)**



**Nadcap reaccreditation for Heat Treating (HIP) with Merit**, reaffirming our position on the **Qualified Manufacturers List (QML)**



**Mehsana Plant, Gujarat has successfully achieved ISO 14001 and ISO 45001 certifications**, in addition to company's existing ISO 9001, PED, and NORSOK certifications





**Sachin Agarwal**

**Chairman & Managing Director**

***Speaking on the Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:***

*"Q3 and 9MFY26 are important milestones for PTC Industries as we transition from capability creation to capability validation. Over the past periods, we have focused on building an integrated ecosystem across advanced materials, melting, precision casting and complex machining, and are now seeing these investments translate into high-value global programs and long-term strategic partnerships.*

*Our strategic wins this quarter including the Blue Origin BE-4 propulsion hardware order, Honeywell Aerospace long-term agreement, and the Double VAR titanium ingot order from ISRO-VSSC are strong validations of our engineering depth, quality systems and our ability to meet the highest global qualification thresholds. These developments put us among a limited number of companies globally with the capabilities to deliver high-integrity, technologically complex materials and components at this level.*

*These milestones collectively strengthen our multi-year revenue visibility, elevate our positioning in global aerospace and space supply chains, and reinforce the scalability of our integrated SMTC ecosystem. As market demand shifts toward high-integrity, traceable, mission-critical materials, PTC is uniquely placed to capture disproportionate value and deliver sustained, technology-led growth."*

# ABOUT US

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# Our *Dharma* – achieving **Parity**



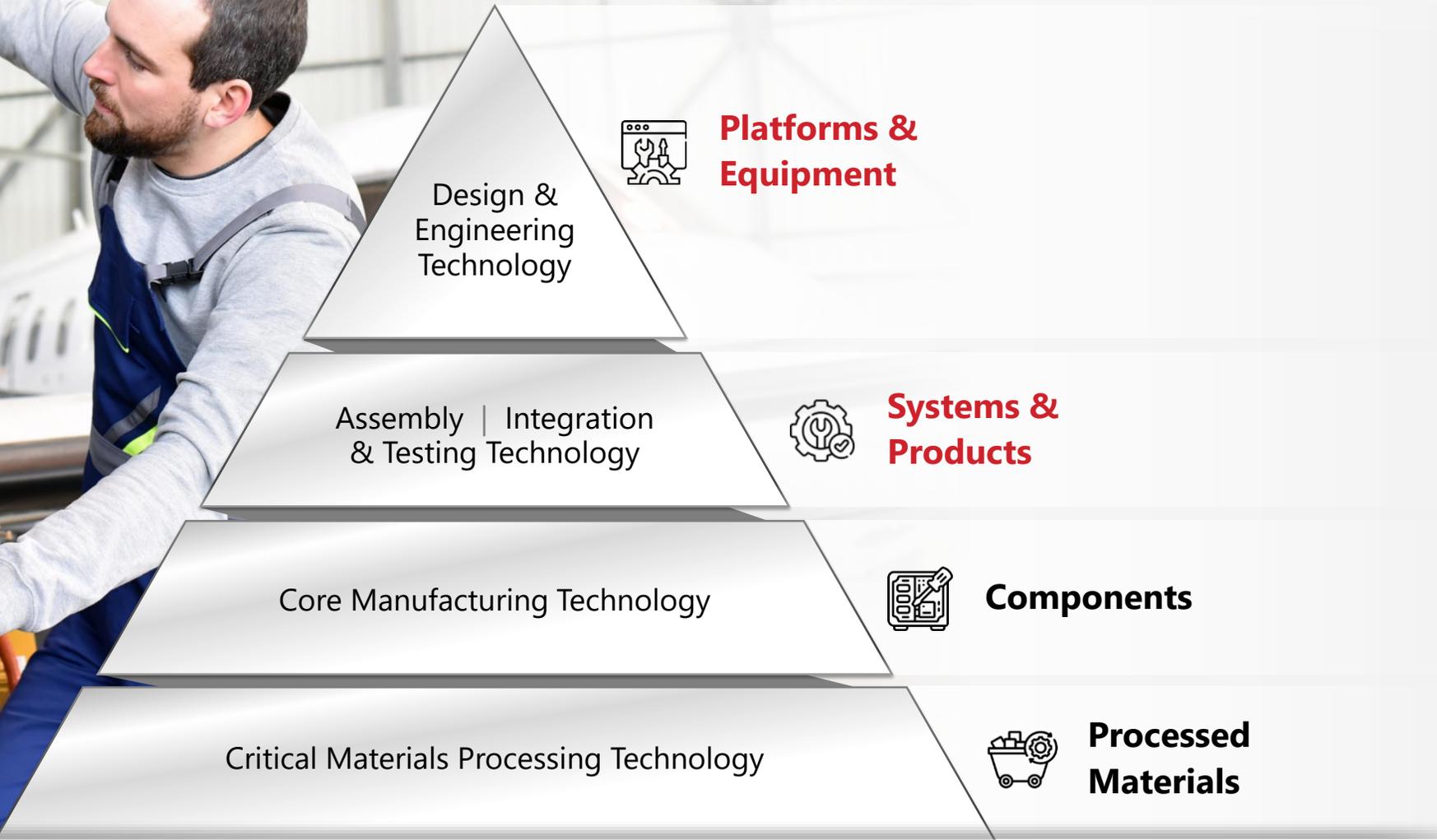
श्रेयो हि वृणीते प्रेयो वृणीते।  
श्रेयो हि धीरोऽभिप्रेयसो वृणीते ॥ – *Taittiriya Upanishad*

*Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas).  
The intelligent one chooses the good, but the undiscerning one chooses the easy.*

Therefore, It Is Our Dharma To Work Towards Building Equality In Respect of

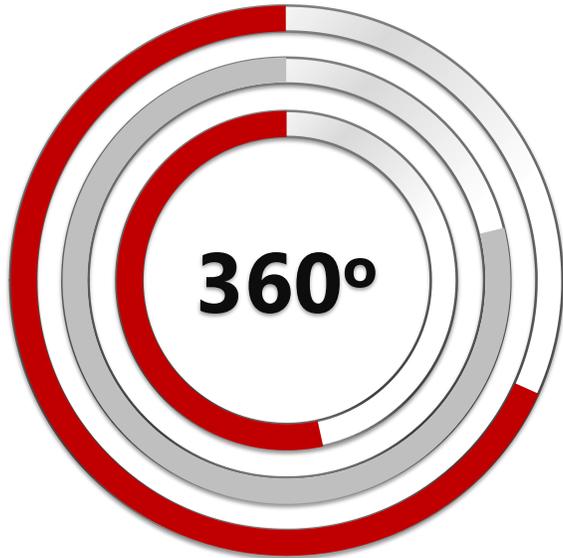
**Capability, Technology,  
Skill, Workmanship, Talent,  
Knowledge, Quality,  
Productivity, Efficiency, & Sustainability**  
in the country to allow us to become a  
nation that is at par with the world.

# Technology Pyramid



# Platform Independent Core Manufacturing Technologies

**Established Capabilities to Cater to entire Spectrum of A&D Sector**



## Civil Aviation

Torque tubes  
airframe structural  
engine mounts  
turbine frames  
engine liners  
swirlers and injectors



## Air Defence

Airframe Structures  
Intermediate casings  
Bearing Housings  
Re-fuelling nozzles  
Turbine oil-tanks  
Engine Gearboxes



## Land Defence

Suspension arms  
Muzzle Brakes  
Lightweight artillery structures  
Armour Protection



## Naval Defence

Pump components  
valves  
on-line fittings  
radar structures  
propellers and propulsion components



## Space

Propellant tanks  
Propulsion nozzles  
bulkheads  
liquid fuel pump casings and impellers  
lightweight structurals



## Aero Engines

Turbine frames  
blades, buckets and vanes  
bearing housings  
inlet and outlet structures



## Strategic System

Propellant tanks  
Propulsion nozzles  
bulkheads  
Pressure bottles  
lightweight structural

# Certification




NADCAP approvals for Welding, NDT, HIP, Chemical Milling, etc



AS/EN 9100 Approved since 2021

**BLUE ORIGIN**

Blue Origin Development & Supply for Blue Origin's BE-4 engine



**Honeywell**

ATL Is an Approved Supplier to Honeywell after completion of NSI Audit and Compliance



ATL is an Approved Supplier to Dassault Aviation



**BAE SYSTEMS**

ATL is an Approved Supplier to BAE Systems



Safran Aircraft Engines, Safran Landing Systems, Safran HAL

# Integrated **Closed Loop** Production



# ASPIRE

THANK YOU



## Contact Us

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