PTC INDUSTRIES AEROLLOY TECHNOLOGIES

# PTC Industries Limited

## TOWARDS PARITY

RESULT UPDATE PRESENTATION
Q1 FY26

# Safe **Harbor**

- This presentation and the following discussion may contain “forward looking statements” by PTC Industries Limited (“PTC” or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of PTC about the business, industry and markets in which PTC operates.

- These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond PTC’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.

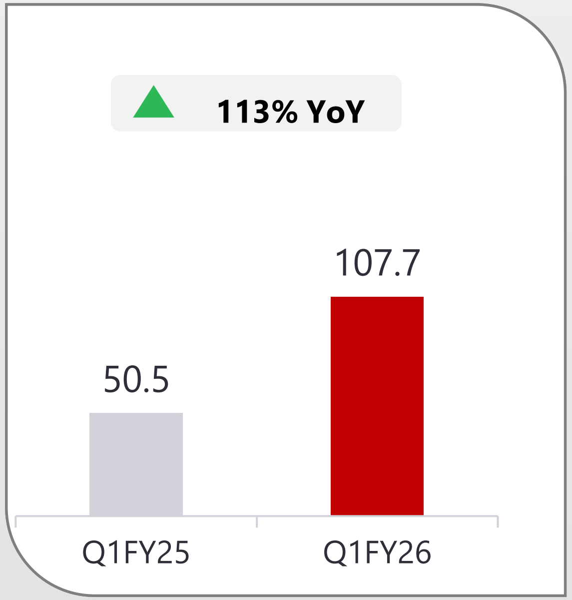
- Such statements are not, and should not be construed, as a representation as to future performance or achievements of PTC. In particular, such statements should not be regarded as a projection of future performance of PTC. It should be noted that the actual performance or achievements of PTC may vary significantly from such statements.

# Q1FY26: Result Highlights

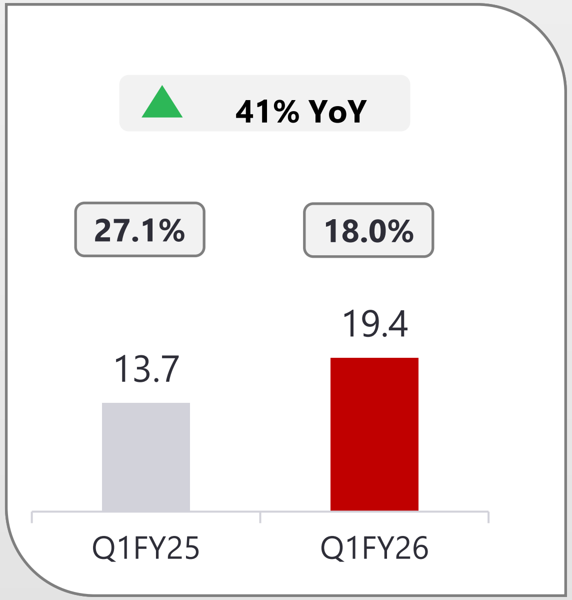
# **Q1FY26** At a Glance

Q1FY26

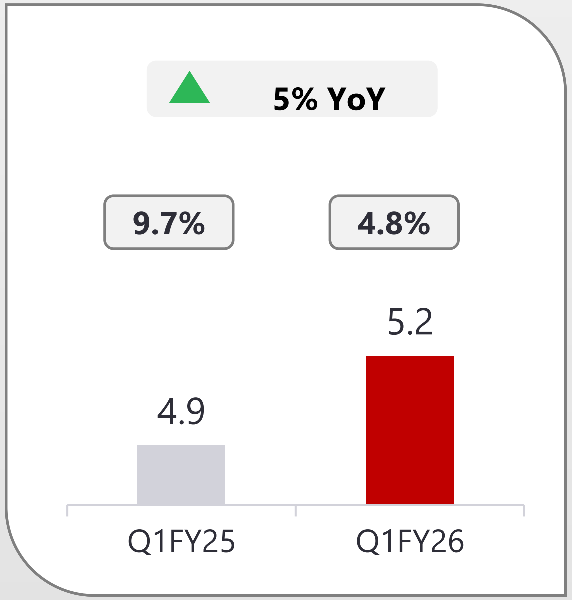
**Total Income (₹ Cr)**




**EBITDA (₹ Cr) & Margin (%)**




**PAT (₹ Cr) and PAT Margin (%)**




**BUSINESS PERFORMANCE**

**PTC Industries (Standalone):** Standalone EBITDA margins remained robust at 26.5% in this quarter.

**Aerolloy Technologies (ATL)**: Aerolloy Technologies Limited delivered an EBITDA margin of 61.6% with a revenue growth of 161%.

**Trac Precision Solutions (UK)**: Trac Precision Solutions reported an EBITDA loss of GBP 4.55 million in Q1 FY26, due to supply chain constraints related to sourcing of its castings and other subcontracting activities. Actions for addressing these constraints have already been initiated. These measures are expected to significantly improve operational efficiency and margins in future periods.

# **Q1FY26** Consolidated Performance

| Particulars INR Crores | Q1FY26 | Q1FY25 | YoY% |
|---|---|---|---|
| Total Income | **107.7** | 50.5 | 113.2% |
| EBITDA | **19.4** | 13.7 | 41.3% |
| EBITDA Margin % | ***18.0%*** | *27.1%* | |
| Profit Before Tax | **9.1** | 6.4 | 42.4% |
| Profit After Tax | **5.2** | 4.9 | 5.3% |
| PAT Margin % | ***4.8%*** | *9.7%* | |

# Q1FY26: Key Developments

# **Strategic** Developments

## Safran Aircraft Engines MoU

Landmark Memorandum of Understanding for manufacturing components and materials for military aircraft engines signed, reinforcing PTC's position in India's defence aerospace supply chain.

## Paris Air Show 2025 Participation

PTC Industries and Aerolloy Technologies showcased their advanced manufacturing capabilities to global aerospace leaders at Le Bourget, hosting high-level meetings and advanced discussions.

## Quality & Recognition Milestones

- Achieved **ISO 14001:2015** (Environmental Management) and **ISO 45001:2018** (Occupational Health & Safety) certifications, with renewal of **ISO 9001:2015** (Quality Management).
- Honoured by **Hindustan Aeronautics Limited** as a *Significant Contributor* for critical aerospace components in titanium and superalloys.
- **Nadcap accreditation** awarded to Aerolloy Technologies for **Chemical Processing**, adding to its portfolio of special process approvals.

# **Management** Remarks

**Mr. Sachin Agarwal**

Chairman & MD

***Speaking on Q1FY26 Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:***

*"Q1 FY26 has been a strong start for the Company, with robust growth in both revenue and profitability, supported by the robust performance of Aerolloy Technologies. We remain on track to achieve our budgeted revenue and EBITDA margin targets for the year, with a solid foundation for sustained growth.*

*During the quarter, we signed a Memorandum of Understanding with Safran Aircraft Engines for the manufacture of military aircraft engine components and participated in the Paris Air Show 2025. At the event, we engaged in multiple advanced discussions, many of which are expected to translate into new alliances and agreements in the near future. With major capacity expansions progressing on schedule, the Company is poised for breakaway and continued growth in revenues and profits over the next many years."*

# Our *Dharma* – achieving **Parity**

श्रेयो हि वृणीते प्रेयो वृणीते।
श्रेयो हि धीरोऽभिप्रेयसो वृणीते॥ – *Taittiriya Upanishad*

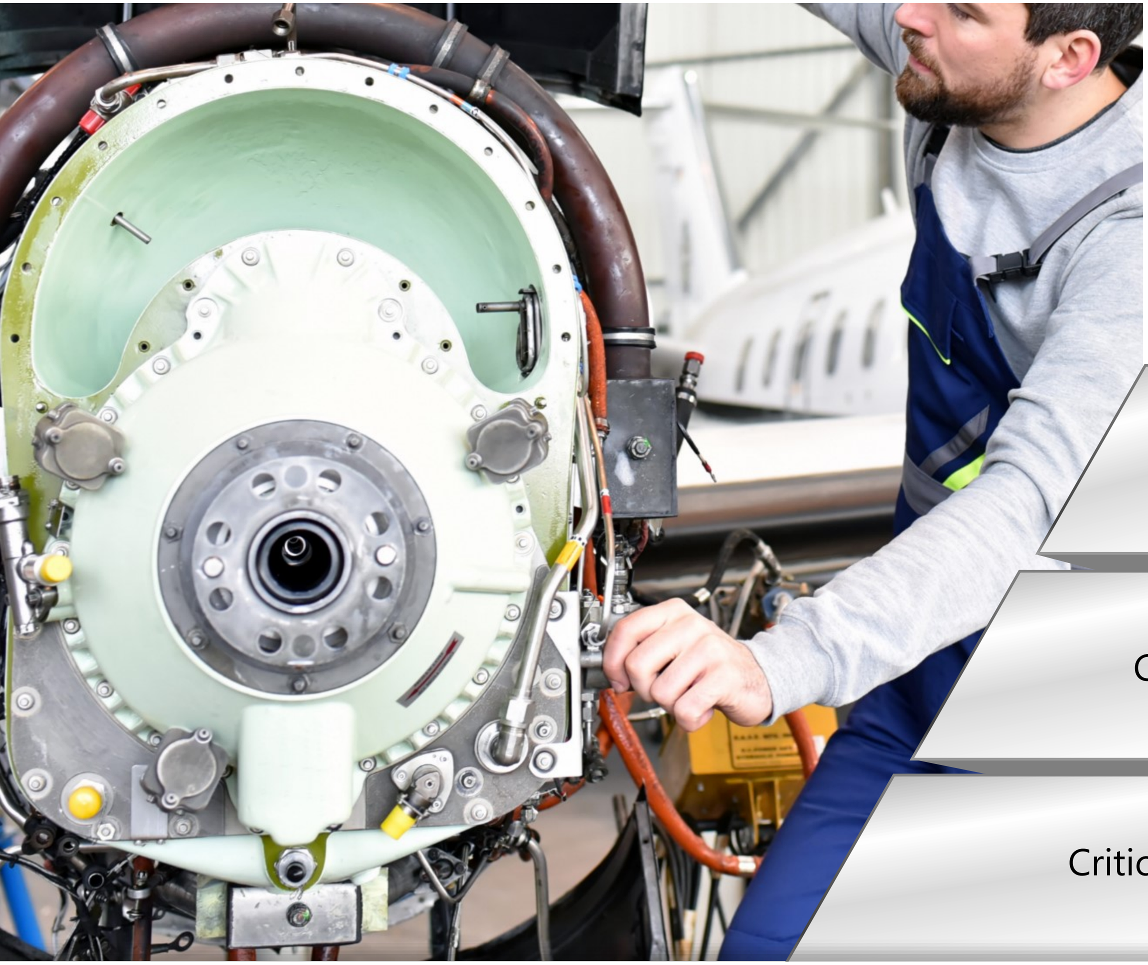
*Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas).*
*The intelligent one chooses the good, but the undiscerning one chooses the easy.*

Therefore, It Is Our Dharma To Work Towards Building Equality In Respect of

**Capability, Technology, Skill, Workmanship, Talent, Knowledge, Quality, Productivity, Efficiency, & Sustainability**

**in the country to allow us to become a nation that is at par with the world.**

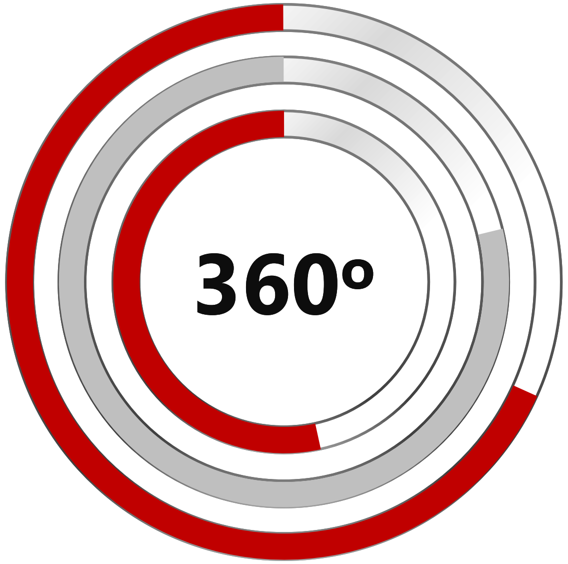
# **Technology** Pyramid



| | |
|---|---|
| Design & Engineering Technology | **Platforms & Equipment** |
| Assembly \| Integration & Testing Technology | **Systems & Products** |
| Core Manufacturing Technology | **Components** |
| Critical Materials Processing Technology | **Processed Materials** |

# **Platform Independent** Core Manufacturing Technologies

**Established Capabilities to Cater to entire Spectrum of A&D Sector**




### Civil Aviation

- Torque tubes
- airframe structural
- engine mounts
- turbine frames
- engine liners
- swirlers and injectors

### Air Defence

- Airframe Structures
- Intermediate casings
- Bearing Housings
- Re-fuelling nozzles
- Turbine oil-tanks
- Engine Gearboxes

### Land Defence

- Suspension arms
- Muzzle Brakes
- Lightweight artillery structures
- Armour Protection

### Naval Defence

- Pump components
- valves
- on-line fittings
- radar structures
- propellers and propulsion components

### Space

- Propellant tanks
- Propulsion nozzles
- bulkheads
- liquid fuel pump casings and impellers
- lightweight structurals

### Aero Engines

- Turbine frames
- blades, buckets and vanes
- bearing housings
- inlet and outlet structures

### Strategic System

- Propellant tanks
- Propulsion nozzles
- bulkheads
- Pressure bottles
- lightweight structural

# Certification


CERTIFICATE

Management system as per

EN 9100:2018

(technically equivalent to AS9100D and JIS Q 9100:2016 and in conformity with the requirements of ISO 9001:2015)

The Certification Body TÜV NORD CERT GmbH hereby confirms as a result of the audit, assessment and certification decision according to EN 9104-001:2013 and ISO/IEC 17021-1:2015, that the organization

Aerolloy Technologies LTD.
NH-25A Sarai Sahjadi
Lucknow, UP 224101
India

operates a management system in accordance with the requirements of EN 9100:2018 and will be assessed for conformity within the 3 year term of validity of the certificate.

applies a management system in line with the above standard for the following scope

Manufacture of As-Cast and Machined investment casting in air and vacuum melt for Steel and Titanium alloys

Issue date 2021-10-06
Expiry date 2024-10-05
Initial certification 2021-10-06

Certificate Registration No. 44 117 210365
Audit Report No. 3529 0747

Essen, 2021-10-06

CERTIFICATE

Management system as per

ISO 9001 : 2015

The Certification Body TÜV INDIA hereby confirms as a result of the audit, assessment and certification decision according to ISO/IEC 17021-1:2015, that the organization

AEROLLOY TECHNOLOGIES LIMITED
NH-25A Sarai Sahjadi,
Lucknow - 224 101,
Uttar Pradesh,
India

operates a management system in accordance with the requirements of ISO 9001:2015 and will be assessed for conformity within the 3 year term of validity of the certificate.

Scope -

Manufacture of as - Cast and Machined Investment Casting in Air & Vacuum Melt for Steel & Titanium Alloys.

Valid from 06.10.2021
Valid until 05.10.2024
Initial certification 2021

Certificate Registration No. QM 04 00610
Audit Report No. Q 11201/2021

Mumbai, 06.10.2021

Certification Body

NADCAP approvals for Welding, NDT, HIP, Chemical Milling, etc

AS/EN 9100 Approved since 2021

ATL Is an Approved Supplier to Honeywell after completion of NSI Audit and Compliance

ATL is an Approved Supplier to Dassault Aviation

ATL is an Approved Supplier to BAE Systems

Safran Aircraft Engines, Safran Landing Systems, Safran HAL

# Integrated **Closed Loop** Production



# THANK YOU

## Contact Us

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