

READY TO RISE
TOWARDS PARITY

PTC Industries Limited

RESULT UPDATE PRESENTATION Q2 & H1 FY26

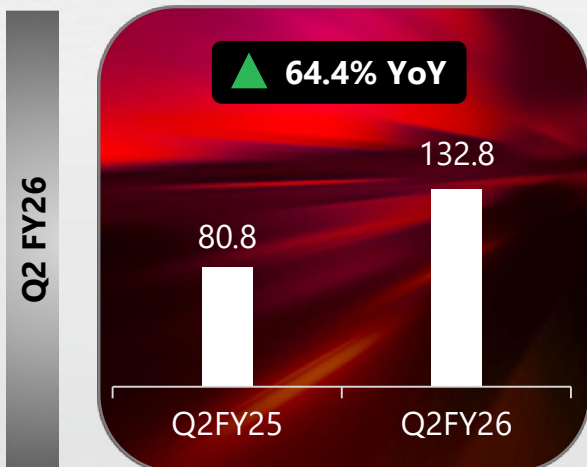
Safe Harbour

- This presentation and the following discussion may contain “forward looking statements” by PTC Industries Limited (“PTC” or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of PTC about the business, industry and markets in which PTC operates.
- These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond PTC’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.
- Such statements are not, and should not be construed, as a representation as to future performance or achievements of PTC. In particular, such statements should not be regarded as a projection of future performance of PTC. It should be noted that the actual performance or achievements of PTC may vary significantly from such statements.

Q2 & H1 FY26 Highlights

Q2 & H1 FY26 Consolidated Highlights (1/2)

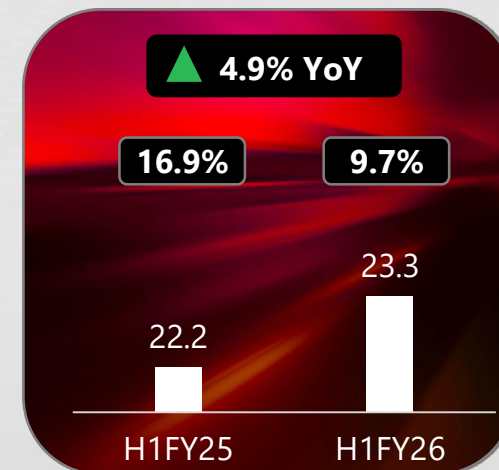
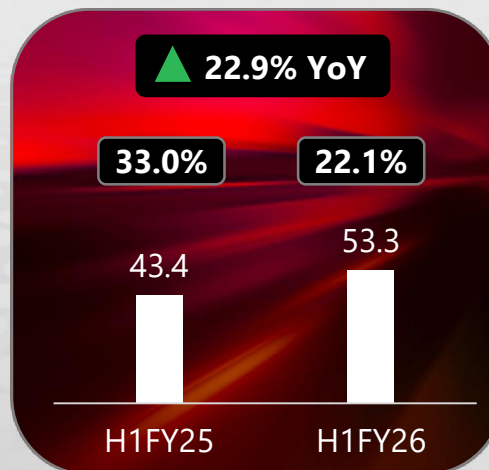
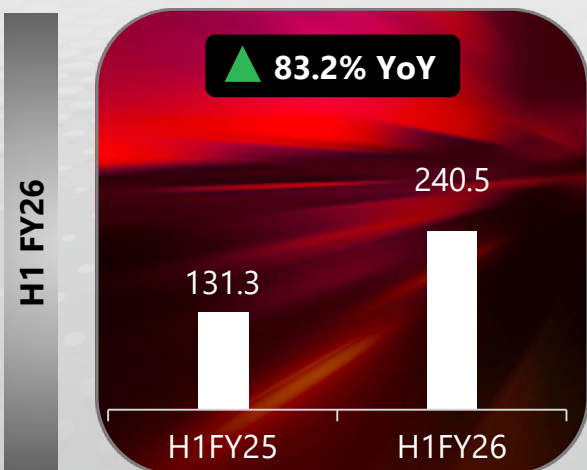
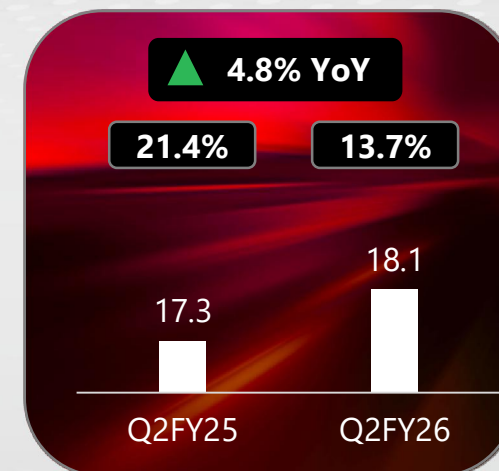
Total Income (₹ Cr)



EBITDA (₹ Cr) and EBITDA Margin (%)



PAT (₹ Cr) and PAT Margin (%)



Q2 & H1 FY26 Consolidated Highlights (2/2)

Particulars INR Crores	Q2FY26	Q2FY25	YoY%	H1FY26	H1FY25	YoY%
 Total Income	132.8	80.8	64.4%	240.5	131.3	83.2%
 EBITDA	33.9	29.7	14.4%	53.3	43.4	22.9%
 EBITDA Margin%	25.5%	36.7%		22.1%	33.0%	
 Profit Before Tax	23.0	22.0	4.2%	32.0	28.4	12.8%
 Profit After Tax	18.1	17.3	4.8%	23.3	22.2	4.9%
 PAT Margin%	13.7%	21.4%		9.7%	16.9%	

BUSINESS PERFORMANCE (H1FY26)

- **Aerolloy Technologies (ATL):** Aerolloy Technologies Limited delivered an Total Income growth of 47.6% YoY at Rs. 42.1 crores; EBITDA growth of 68.3% YoY along with strong EBITDA margin of 51.3% during H1FY26.
- **Trac Precision Solutions (UK):** Trac Precision Solutions reported an EBITDA loss of GBP 0.137 mn (₹1.4 crores) in H1 FY26, largely stemming from some supply chain challenges highlighted in the previous quarter, particularly in the sourcing of castings and subcontracted processes. Several corrective measures initiated earlier are now in advanced stages of implementation, including production planning improvements. These actions are expected to progressively stabilize operations and drive efficiency gains in the coming periods.



Recent Updates

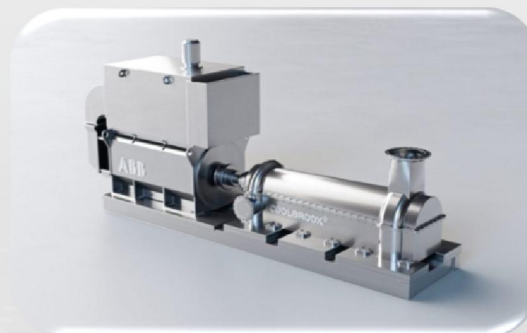
Capacity, Technology & Integration

- **PTC Industries Limited held the Lokarpan Ceremony of its Titanium & Superalloys Materials Plant** at the Strategic Materials Technology Complex in the Uttar Pradesh Defence Industrial Corridor, a major milestone in India's journey toward self-reliance in strategic materials manufacturing. The facility was dedicated to the nation by the **Honourable Raksha Mantri Shri Rajnath Singh**, and the **Honourable Chief Minister of Uttar Pradesh Shri Yogi Adityanath**, underscoring its national significance.
- **Aerolloy Technologies Limited** has successfully commissioned an advanced **Vacuum Induction Melting (VIM)** facility for superalloy materials and large investment castings, and a state-of-the-art **Vacuum Arc Remelting (VAR 400)** furnace for titanium castings. These capabilities position PTC among a select group of global companies able to produce some of the largest precision castings for aerospace and defence applications, **making it one of only two companies worldwide** with the ability to manufacture large investment castings in both titanium alloys and superalloys.
- **Trac Precision Solutions has undertaken a strategic expansion program** with investments in advanced Electrical Discharge Machining (EDM) systems, deep-hole drilling machines, and automated storage solutions. These enhancements will strengthen Trac's capability to deliver complex turbine blade and vane components for aero-engines and industrial gas turbines.



Orders, Program Wins & Strategic Partnerships

- **Received a Purchase Order from BrahMos Aerospace Private Limited** for the supply of critical titanium castings. This Rs. 110 crore order will be executed over 24 months and highlights PTC's advanced manufacturing capabilities for strategic defence applications under the Government of India's Aatmanirbhar Bharat initiative.
- **Received a Purchase Order from Gas Turbine Research Establishment (GTRE), DRDO** for Post-Cast Operations to manufacture Single Crystal 'Ready-to-Fit' Turbine Blades. This marks a historic milestone as the first time any Indian company has been entrusted with these highly complex components, a capability possessed by only a handful of organisations globally.
- **Trac Precision Solutions entered into a strategic partnership with Coolbrook** to supply precision machined and cast components for its RotoDynamic Heater technology. This multi-million-pound program represents a significant diversification into clean technology and is expected to generate substantial long-term revenue as global deployment scales.
- **Signed a MoU with Bharat Dynamics Limited (BDL)** to establish a Joint Venture for the design, development, and manufacture of complete propulsion systems, guided bombs, and aero-engines for missiles, UAVs and loitering munitions, subject to requisite regulatory approvals.
- **Signed a MoU with Kineco Aerospace & Defence** to jointly develop hybrid aero structures, localise flight-critical components, and participate in global RFQs, creating an integrated ecosystem for advanced aerospace manufacturing in India.





Sachin Agarwal

Chairman & Managing Director

We delivered a strong performance in Q2 FY26 with 64% YoY revenue growth, and an impressive 83% YoY growth in H1 FY26. This robust growth in revenue reflects the momentum across our businesses. While EBITDA margins were temporarily impacted by the consolidation of Trac Precision Solutions, we see this as a short-term effect. As integration progresses and operational synergies take hold, margins are expected to improve.

This quarter also marks a significant milestone in our journey to build globally rare capabilities in titanium and superalloy manufacturing. We have successfully commissioned the VAR 400 furnace with capability to manufacture some of the largest Titanium castings in the world and the Vacuum Induction Melting (VIM) furnace for Superalloy Materials and large Investment Castings. These capabilities, combined with our other capabilities will position PTC among a select group of global companies offering integrated solutions from materials to complex castings for next-generation aero-engines and strategic platforms. Our progress is further validated by recent strategic wins, including an order from BrahMos Aerospace for critical titanium castings, a purchase order from GTRE (DRDO) for Single Crystal 'Ready-to-Fit' Turbine Blades, a first for an Indian company. Additionally, our UK subsidiary, Trac Precision Solutions, has entered into a multi-million-pound partnership with Coolbrook to supply components for RotoDynamic Heater technology, opening a new growth avenue in clean-tech.

Looking ahead, our continued investments in advanced machining systems, deep-hole drilling, and digital storage, along with downstream titanium and superalloy processing, will drive margin recovery and operational efficiency. As our facilities ramp up and customer approvals conclude, we remain committed to building an integrated, future-ready ecosystem that creates sustainable long-term value for all stakeholders."

Our *Dharma* – achieving **Parity**

श्रेयो हि वृणीते प्रेयो वृणीते।
श्रेयो हि धीरोऽभिप्रेयसा वृणीते॥ – *Taittiriya Upanishad*

*Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas).
The intelligent one chooses the good, but the undiscerning one chooses the easy.*

Therefore, It Is Our Dharma To Work
Towards Building Equality In Respect of
**Capability, Technology,
Skill, Workmanship, Talent,
Knowledge, Quality,
Productivity, Efficiency, & Sustainability**
in the country to allow us to become a
nation that is at par with the world.

Technology Pyramid



Design &
Engineering
Technology



**Platforms &
Equipment**

Assembly | Integration
& Testing Technology



**Systems &
Products**

Core Manufacturing Technology



Components

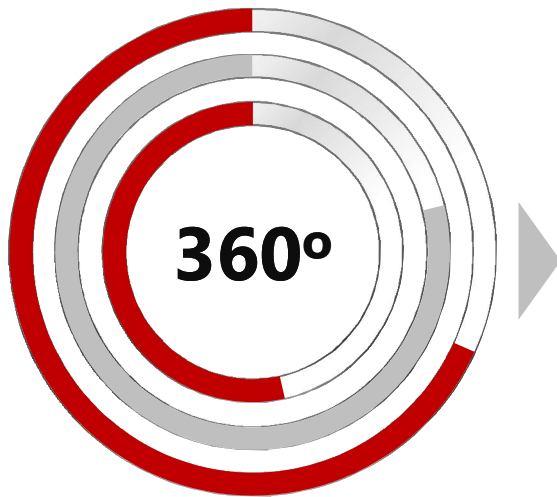
Critical Materials Processing Technology



**Processed
Materials**

Platform Independent Core Manufacturing Technologies

**Established
Capabilities to Cater
to entire Spectrum
of A&D Sector**



Civil Aviation

Torque tubes
airframe structural
engine mounts
turbine frames
engine liners
swirlers and injectors



Air Defence

Airframe Structures
Intermediate casings
Bearing Housings
Re-fuelling nozzles
Turbine oil-tanks
Engine Gearboxes



Land Defence

Suspension arms
Muzzle Brakes
Lightweight artillery
structures
Armour Protection



Naval Defence

Pump components
valves
on-line fittings
radar structures
propellers and
propulsion components



Space

Propellant tanks
Propulsion nozzles
bulkheads
liquid fuel pump casings
and impellers
lightweight structurals



Aero Engines

Turbine frames
blades, buckets and vanes
bearing housings
inlet and outlet structures



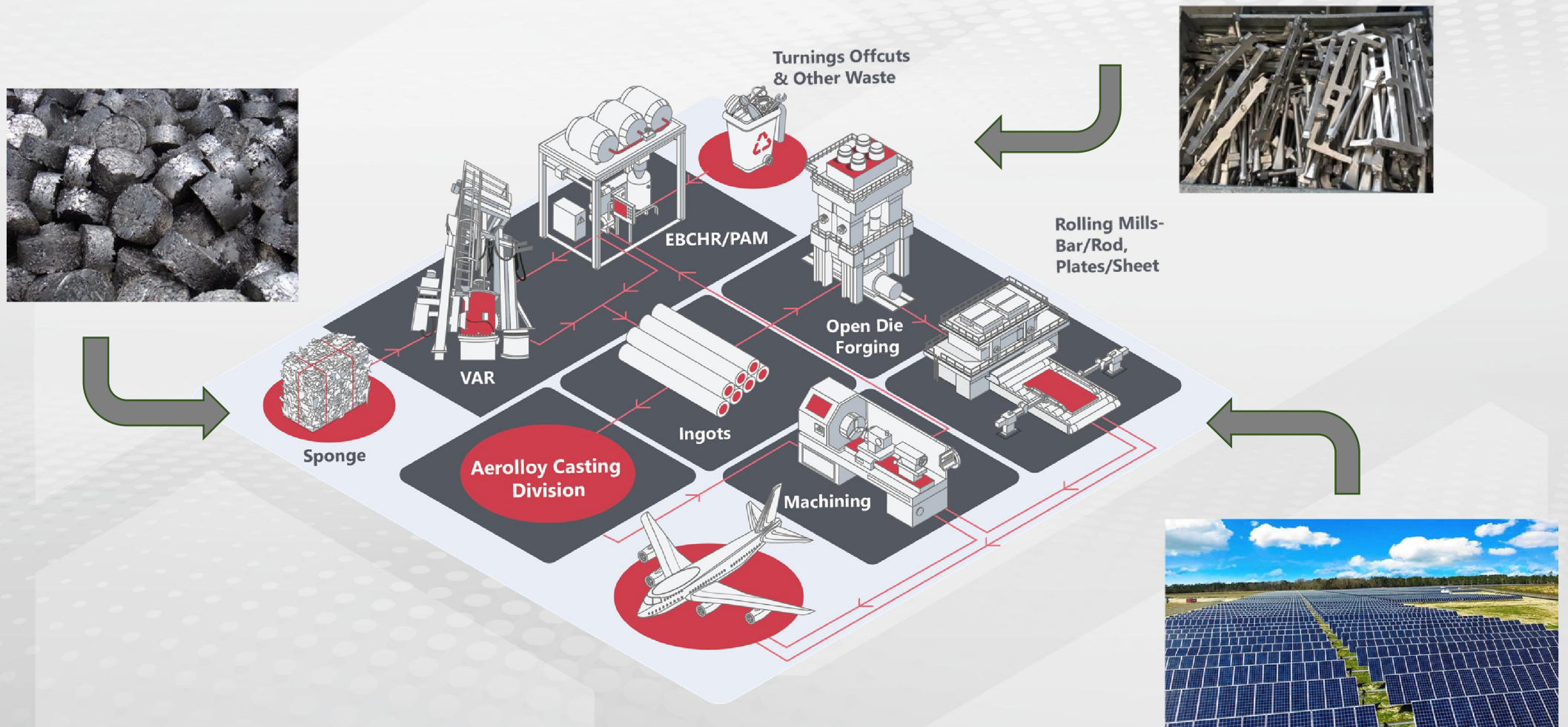
Strategic System

Propellant tanks
Propulsion nozzles
bulkheads
Pressure bottles
lightweight structural

Certification



Integrated **Closed Loop** Production



ASPIRE

THANK YOU



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