



PTC INDUSTRIES LIMITED

Registered Office: Advanced Manufacturing & Technology Centre, NH 25A, Sarai Shahjadi, Lucknow 227101, Uttar Pradesh, India
Telephone No. : +91 522-7111017 | Fax No. : +91 522-7111017 | CIN: L27109UP1963PLC002931
Email: info@ptcil.com | Website: www.ptcil.com

ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

This is in reference to the Notice of Extra-Ordinary General Meeting dated June 14, 2023 ("EGM Notice") of PTC Industries Limited ("the Company") to be held on Saturday, July 08, 2023 at 03:00 PM through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said notice. The said notice has been duly dispatched to the shareholders of the Company as per the applicable laws.

In terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the minimum issue price has been determined through the Valuation Report dated June 08, 2023 issued by M/s. Corporate Professionals Valuation Services Private Limited (Registered Valuer).

Pursuant to the clarification sought by National Stock Exchange of India Limited (NSE), the Company has obtained an Addendum (dated June 29, 2023) to the above-mentioned Valuation Report issued by the Registered Valuer.

Pursuant to aforesaid matters, members of the Company are requested to note that the third para of S. No. XII titled "Issue price and Relevant Date:" in the Explanatory Statement to Item No. 1 of the above-mentioned Notice of EGM shall be replaced with following:

"In terms of the provisions of Regulation 165 of the SEBI ICDR Regulations, the price shall be determined by the Valuation Report issued by the Independent Registered Valuer. Thus, the minimum price as determined through the Valuation Report dated June 08, 2023 read with the addendum to the Valuation report dated June 29, 2023, issued by M/s. Corporate Professionals Valuation Services Private Limited ("Registered Valuer"), (Registration No.: IBBI/RV-E/02/2019/106), i.e., Rs. 2498.12/- per Equity Shares. The said report and addendum to it are available on the website of the Company at www.ptcil.com."

All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The Addendum shall be read in conjunction with the EGM Notice dated June 14, 2023 together with explanatory statement. This Addendum is also available on the Company's website viz. www.ptcil.com, and on the website of BSE.

For PTC Industries Limited

**Place: Lucknow
Date: June 29, 2023**

**Pragati Gupta Agrawal
(Company Secretary and Compliance Officer)**