PTC INDUSTRIES
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PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

Dated: November 13, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E),
Mumbai-400051

SYMBOL: PTCIL

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

BSE Code: 539006

Subject: Outcome of Board Meeting of M/s PTC Industries Limited held on November 13, 2025

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of PTC Industries Limited, in their meeting held on November 13, 2025, inter-alia considered and approved the following:

1. **Un-Audited Financial Results:** The un-audited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended on September 30, 2025, as per the recommendation of the Audit Committee, were approved by the Board, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. **Allotment of 8,423 Equity Shares of Rs. 10 each issued under the PTC Employee Stock Option Scheme 2019 (`PTC-ESOS 2019' or 'Scheme'):** The Board has approved the allotment of 8,423 Equity Shares of the face value of Rs. 10/- each under the Scheme to the eligible employees pursuant to exercise of stock options at an exercise price of Rs. 402 per share.

   Consequent to the aforesaid allotment, the paid-up share capital of the Company stands increased from Rs. 14,98,41,260 divided into 1,49,84,126 Equity Shares of Rs. 10 each to Rs. 14,99,25,490 divided into 1,49,92,549 Equity Shares of Rs. 10 each.

Further, we are enclosing herewith the following:

1. Limited Review Report on unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended on September 30, 2025, in the prescribed format as '***Annexure – 1'***.
2. Unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended on September 30, 2025, in the prescribed format as '***Annexure – 2'***.
3. Disclosure required pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, is enclosed in the prescribed format as '***Annexure – 3'***.

PRAGATI GUPTA AGRAWAL
Digitally signed by PRAGATI GUPTA AGRAWAL
Date: 2025.11.13 21:08:06 +05'30'

PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

The Meeting of the Board of Directors of the Company commenced at 05:30 p.m. (IST) and concluded at 07:15 p.m. (IST).

This intimation is also being uploaded on the website of the Company and can be accessed at the Website of the Company at www.ptcil.com.

We request you to take the above on record and disseminate the same on your website.

Thanking you,

For and on Behalf of
PTC Industries Limited

PRAGATI GUPTA AGRAWAL

Digitally signed by PRAGATI GUPTA AGRAWAL
Date: 2025.11.13 21:07:41 +05'30'

Pragati Gupta Agarwal
Company Secretary and Compliance Officer

Place: Lucknow

Enclosure: As above

S.N. Dhawan & CO LLP
Chartered Accountants

2nd floor, 51-52, Sector 18,
Phase IV, Udyog Vihar, Gurugram,
Haryana 122016, India

Tel: +91 124 481 4444

Review Report on Unaudited Consolidated Financial Results

To the Board of Directors of PTC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of PTC Industries Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 September 2025 and the year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India ("the SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   (i) PTC Industries Limited (Holding company)
   (ii) Aerolloy Technologies Limited (Wholly owned subsidiary company)
   (iii) Trac Holdings Limited (Wholly owned subsidiary company w.e.f. 19th December 2024)
   (iv) Trac Precision Solutions Limited (Step down subsidiary company w.e.f. 19th December 2024)
   (v) Broomco Limited (Step down subsidiary company w.e.f. 19th December 2024)
   (vi) Trac Group Limited (Step down subsidiary company w.e.f. 19th December 2024)
   (vii) Advance Material (Defence) Testing Foundation (Joint Venture w.e.f. 24 July 2024)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial information of 4 subsidiaries included in the Statement, whose financial information reflect total assets of Rs.19,132 lakhs as at 30 September 2025, and total revenues of Rs. 5,243 lakhs and Rs. 9,949 lakhs, total net profit after tax of Rs. 30 lakhs and net loss of Rs. 798 lakhs and total comprehensive income of Rs. 30 lakhs and loss of Rs.798 lakhs, for the quarter ended 30 September 2025 and for the period from 01 April 2025 to 30 September 2025 respectively, and cash flows (net) of Rs. 438 lakhs for the period from 01 April 2025 to 30 September 2025. These financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

The Statement does not include the Group's share of net profit after tax of and total comprehensive income for the quarter ended 30 September 2025 and for the period from 01 April 2025 to 30 September 2025, respectively, in respect of a joint ventures. According to the information and explanations given to us by the Management, the joint venture has not started its operation till 30 September 2025 and is not material to the Group.

Our conclusion on the Statement is not modified in respect of these matters.

For **S N Dhawan & COLLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045

S. N. DHAWAN & CO. LLP * CHARTERED ACCOUNTANTS *

Rajeev Kumar Saxena
Partner
Membership No.: 077974
UDIN: 25077974BMOBOD8516

Place: Gurugram
Date: 13 November 2025

S.N. Dhawan & CO LLP
Chartered Accountants

2nd floor, 51-52, Sector 18,
Phase IV, Udyog Vihar, Gurugram,
Haryana 122016, India

Tel: +91 124 481 4444

Review Report on Unaudited Standalone Financial Results

To the Board of Directors of PTC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **PTC Industries Limited** ("the Company") for the quarter ended 30 September 2025 and the year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045

Rajeev Kumar Saxena
Partner
Membership No.: 077974
UDIN: 25077974BMOBOC8313

S.N. DHAWAN & CO. LLP * CHARTERED ACCOUNTANTS *

Place: Gurugram
Date: 13 November 2025

PTC INDUSTRIES

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(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of consolidated financial results for the quarter and half year ended 30 September 2025

(₹ in lakhs, except per share data)

	Particulars	Quarter ended 30 September 2025	Preceding quarter ended 30 June 2025	Corresponding quarter ended in the previous year 30 September 2024	Half year ended 30 September 2025	Corresponding half year ended 30 September 2024	Year ended 31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from operations	12,462.54	9,714.63	7,236.70	22,177.17	11,923.33	30,807.40
	(b) Other income	819.98	1,056.69	842.13	1,876.67	1,207.30	3,415.27
	Total income	**13,282.52**	**10,771.32**	**8,078.83**	**24,053.84**	**13,130.63**	**34,222.67**
2	**Expenses**						
	(a) Cost of materials consumed	10,346.25	4,091.38	1,761.18	14,437.63	3,703.11	8,905.49
	(b) Changes in inventories of finished goods and work-in-progress	(8,739.92)	(2,867.88)	200.34	(11,607.80)	(1,158.11)	(3,567.23)
	(c) Employee benefits expense	3,571.67	3,394.49	777.97	6,966.16	1,569.25	5,659.15
	(d) Finance costs	185.80	167.21	342.00	353.01	660.54	889.50
	(e) Depreciation and amortisation expense	910.27	862.58	420.50	1,772.85	835.38	2,130.63
	(f) Other expenses	4,711.95	4,218.12	2,373.68	8,930.07	4,681.29	12,283.79
	Total expenses	**10,986.02**	**9,865.90**	**5,875.67**	**20,851.92**	**10,291.46**	**26,301.33**
3	**Profit before exceptional item and tax (1-2)**	**2,296.50**	**905.42**	**2,203.16**	**3,201.92**	**2,839.17**	**7,921.34**
4	**Exceptional items (Refer Note 5)**				-	-	93.87
5	**Profit before tax (3-4)**	**2,296.50**	**905.42**	**2,203.16**	**3,201.92**	**2,839.17**	**7,827.47**
6	**Tax expense:**						
	(a) Current tax	481.03	402.58	438.69	883.61	567.40	1,470.48
	(b) Deferred tax	1.65	(12.72)	33.88	(11.07)	51.61	255.14
	Total tax expense	**482.68**	**389.86**	**472.57**	**872.54**	**619.01**	**1,725.62**
7	**Profit for the period/ year (5-6)**	**1,813.82**	**515.56**	**1,730.59**	**2,329.38**	**2,220.16**	**6,101.85**
8	Other comprehensive income						
	(i) Items that will not be reclassified to the statement of profit and loss	(8.22)	(8.32)	(8.64)	(16.54)	(17.27)	(33.28)
	(ii) Income-tax relating to items that will not be reclassified to the statement of profit and loss	2.11	2.05	(4.49)	4.16	(2.49)	8.22
	B) Items that will be reclassified to profit or loss	-	-	-		-	-
	(i) Exchange differences in translating the financial statement of foreign operation	134.68	737.78	-	872.46	-	400.20
	(ii) Income-tax relating to items that will be reclassified to the statement of profit and loss	(33.90)	(185.68)	-	(219.58)	-	(100.72)
	Total other comprehensive income	**94.67**	**545.83**	**(13.13)**	**640.50**	**(19.76)**	**274.42**
9	**Total comprehensive income for the period (comprising profit and other comprehensive income for the period/ year) (7+8)**	**1,908.49**	**1,061.39**	**1,717.46**	**2,969.88**	**2,200.40**	**6,376.27**
10	Paid-up equity share capital (₹ 10 per share)	1,498.41	1,498.41	1,497.12	1,498.41	1,497.12	1,498.41
11	Other equity as per balance sheet						137,167.61
12	**Earnings per share (Face value of ₹ 10/- each):**						
	(a) Basic*	12.10	3.44	11.85	15.55	15.29	41.37
	(b) Diluted*	12.09	3.44	11.83	15.53	15.26	41.33

* not annualised

PTC INDUSTRIES LIMITED LUCKNOW

S. N. DHAWAN & CO. LLP GURUGRAM CHARTERED ACCOUNTANTS

PTC INDUSTRIES

ASPIRE • INNOVATE • ACHIEVE

(Regd.Off.: NH 25A, Sarai Shahjadi, Lucknow- 227101, Ph: 0522-711 1017, Fax : 0522-711 1020)
(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of consolidated assets and liabilities as at 30 September 2025

(₹ in lakhs, unless otherwise stated)

Particulars	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	38,446.63	38,283.80
(b) Capital work-in-progress	33,834.69	18,487.81
(c) Investment property	166.38	168.15
(d) Goodwill on consolidation	6,306.32	6,306.32
(d) Other intangible assets	165.83	169.19
(e) Financial assets		
(i) Investments	273.70	273.70
(ii) Other financial assets	2,432.13	547.96
(f) Non-current tax assets (net)	431.98	367.98
(g) Other non-current assets	8,907.43	11,213.14
Total non-current assets	**90,965.09**	**75,818.05**
Current assets		
(a) Inventories	28,098.89	20,816.21
(b) Financial assets		
(i) Investments	10.58	9.99
(ii) Trade receivables	16,088.85	14,381.31
(iii) Cash and cash equivalents	15,804.78	18,954.81
(iv) Bank balances other than (iii) above	13,993.24	19,228.08
(v) Loans	57.02	54.49
(vi) Other financial assets	248.66	2,205.02
(c) Other current assets	9,340.56	6,915.72
Total current assets	**83,642.58**	**82,565.63**
TOTAL ASSETS	**174,607.67**	**158,383.68**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,498.41	1,498.41
(b) Other equity	140,166.35	137,167.61
Total equity	**141,664.76**	**138,666.02**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	12,945.94	4,667.52
(ii) Other financial liabilities	7.90	7.90
(b) Provisions	86.61	99.57
(c) Deferred tax liabilities (net)	2,248.53	2,044.18
(d) Other non-current liabilities	668.33	701.67
Total non-current liabilities	**15,957.31**	**7,520.84**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	4,982.08	1,415.83
(ii) Trade payables	-	
A) Total outstanding dues of micro enterprises and small enterprises	827.34	3,003.73
B) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,660.35	1,868.71
(iii) Other financial liabilities	1,660.12	4,127.79
(b) Other current liabilities	5,346.56	1,644.71
(c) Provision	168.91	99.23
(d) Current tax liabilities (net)	340.24	36.82
Total current liabilities	**16,985.60**	**12,196.82**
TOTAL EQUITY AND LIABILITIES	**174,607.67**	**158,383.68**

S. N. DHAWAN & CO. LLP GURUGRAM CHARTERED ACCOUNTANTS

PTC INDUSTRIES LIMITED LUCKNOW

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(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of consolidated cash flow for the Half-year ended 30 September 2025

(₹ in lakhs, unless otherwise stated)

Particulars	For the Half-Year ended 30 September 2025 (Unaudited)	For the Half-Year ended 30 September 2024 (Unaudited)
A. Cash flow from operating activities		
Net profit before tax	3,201.92	2,839.17
Depreciation and amortisation expense	1,772.85	835.38
Unrealised foreign exchange fluctuation loss (gain)	380.86	105.79
Amortisation of deferred income- government grant	(33.33)	(33.33)
Interest expense	121.06	512.94
Remeasurement of defined benefit plan	-	(17.27)
(Gain)/loss on investment at fair value through profit or loss (net)	(0.59)	(2.05)
Share based payment expense	-	59.55
Interest from assets valued at amortised cost	(1,135.04)	(837.01)
Operating profit before working capital changes	**4,307.73**	**3,463.17**
Changes in trade receivables	(1,322.59)	(43.49)
Changes in inventories	(7,282.68)	(1,375.63)
Changes in other financial assets	1,956.36	2,805.95
Changes in other assets	(2,000.53)	(1,112.96)
Changes in financial assets-loans	(2.53)	6.99
Changes in provisions	56.72	46.54
Changes in trade and other payables	(387.66)	210.77
Changes in other financial liabilities	(2,467.67)	76.02
Changes in other liabilities	3,701.84	(247.20)
Cash generated from operations before tax	**(3,441.01)**	**3,830.16**
Income taxes paid (net)	(644.19)	(805.62)
Net cash generated from operating activities [A]	**(4,085.20)**	**3,024.54**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets [including capital advances and creditors for capital goods]	(17,280.79)	(8,775.91)
Proceeds from sale of property plant and equipments	2.00	-
Investments	(0.59)	(273.20)
Interest received	1,135.04	837.01
Term deposits with banks (net)	5,234.84	(14,022.34)
Net cash used in investing activities [B]	**(10,909.50)**	**(22,234.44)**
C. Cash flow from financing activities		
Proceeds from long-term borrowings	8,687.76	1,933.00
Repayment of long-term borrowings	(67.55)	(6,389.71)
Proceed / Repayment of Short-term borrowings (net)	3,388.30	(2,783.69)
Payment of lease liability	(42.78)	(9.01)
Finance cost paid	(121.06)	(512.94)
Proceeds from issue of equity shares (net of cost issuance expenses)	-	67,593.50
Net cash used in financing activities [C]	**11,844.67**	**59,831.15**
D. Net (decrease)/increase in cash and cash equivalents [A+B+C]	**(3,150.03)**	**40,621.25**
E. Cash and cash equivalents at the beginning of the period	18,954.81	13,430.10
Closing balance of cash and cash equivalent [D+E]	**15,804.78**	**54,051.35**

Components of cash and cash equivalents:

Balances with banks	7,760.18	36.86
Cash on hand	950.60	10.03
Balances in deposit account with original maturity upto three months	7,094.00	54,004.46
	15,804.78	**54,051.35**

S. N. DHAWAN & CO. LLP GURUGRAM CHARTERED ACCOUNTANTS

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(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Notes:

1. The unaudited consolidated financial results of the Company ("the Holding Company"), its subsidiary and its joint venture (collectively referred to as the "Group") for the quarter and half year ended 30 September 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 13 November 2025. The unaudited consolidated financial results for the current period, have been subjected to limited review by the Statutory Auditors of the Group. The Statutory Auditors have expressed an unmodified opinion in the review report on these results.

2. The unaudited consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

3. The Group is primarily engaged in the manufacturing of metal components and there are no separate reportable segments identified as per Ind AS 108- Operating Segments

4. The figures for the previous periods/year have been re-grouped/re-arranged wherever necessary to conform to the current period presentation.

For and on behalf of the Board of Directors

PTC INDUSTRIES LIMITED * LUCKNOW *

(Sachin Agarwal)
Chairman and Managing

Place: Lucknow
Date: 13 November 2025

S. N. DHAWAN & CO. LLP * CHARTERED ACCOUNTANTS * GURUGRAM

PTC INDUSTRIES

ASPIRE • INNOVATE • ACHIEVE

(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of standalone financial results for the quarter and half year ended 30 September 2025

(₹ in lakhs, except per share data)

	Particulars	Quarter ended 30 September 2025	Preceding quarter ended 30 June 2025	Corresponding quarter ended in the previous year 30 September 2024	Half year ended 30 September 2025	Corresponding half year ended 30 September 2024	Year ended 31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from operations	7,477.79	5,117.92	6,920.96	12,595.71	11,527.22	24,118.56
	(b) Other income	724.45	1,108.20	902.14	1,832.65	1,333.92	3,590.31
	Total income	**8,202.24**	**6,226.12**	**7,823.10**	**14,428.36**	**12,861.14**	**27,708.87**
2	**Expenses**						
	(a) Cost of materials consumed	3,536.37	1,916.68	2,525.75	5,453.05	4,405.35	9,817.63
	(b) Changes in inventories of finished goods and work-in-progress	87.98	(330.48)	(16.42)	(242.50)	(583.41)	(1,710.90)
	(c) Employee benefits expense	826.65	757.30	694.31	1,583.95	1,352.03	2,916.36
	(d) Finance costs	109.06	97.98	332.97	207.04	643.28	792.86
	(e) Depreciation and amortisation expense	466.71	447.24	412.19	913.95	813.91	1,727.12
	(f) Other expenses	2,081.60	2,233.93	2,654.94	4,315.53	4,634.99	9,423.33
	Total expenses	**7,108.37**	**5,122.65**	**6,603.74**	**12,231.02**	**11,266.15**	**22,966.40**
3	**Profit before tax (1-2)**	**1,093.87**	**1,103.47**	**1,219.36**	**2,197.34**	**1,594.99**	**4,742.47**
4	**Tax expense:**						
	(a) Current tax	305.75	321.52	285.43	627.27	370.57	1,120.23
	(c) Deferred tax	(28.07)	(36.16)	28.40	(64.23)	41.27	118.68
	Total tax expense	**277.68**	**285.36**	**313.83**	**563.04**	**411.84**	**1,238.91**
5	**Profit for the period/ year (3-4)**	**816.19**	**818.11**	**905.53**	**1,634.30**	**1,183.15**	**3,503.56**
6	Other comprehensive income						
	(i) Items that will not be reclassified to the statement of profit and loss	(8.22)	(8.23)	(6.44)	(16.45)	(12.88)	(32.90)
	(ii) Income-tax relating to items that will not be reclassified to the statement of profit and loss	2.07	2.07	(4.86)	4.14	(3.24)	8.28
	Total other comprehensive income	**(6.15)**	**(6.16)**	**(11.30)**	**(12.31)**	**(16.12)**	**(24.62)**
7	**Total comprehensive income for the period (comprising profit and other comprehensive income for the period/ year) (5+6)**	**810.04**	**811.95**	**894.23**	**1,621.99**	**1,167.03**	**3,478.93**
8	Paid-up equity share capital (₹ 10 per share)	1,498.41	1,498.41	1,497.12	1,498.41	1,497.12	1,498.41
9	Other equity as per balance sheet						131,539.22
10	**Earnings per share**						
	(Face value of ₹ 10/- each):						
	(a) Basic*	5.45	5.46	6.20	10.91	8.15	23.75
	(b) Diluted*	5.44	5.45	6.19	10.90	8.13	23.73

* not annualised

PTC INDUSTRIES LIMITED LUCKNOW

S. N. DHAWAN & CO. LLP GURUGRAM CHARTERED ACCOUNTANTS

PTC INDUSTRIES
ASPIRE • INNOVATE • ACHIEVE
(Regd.Off.: NH 25A, Sarai Shahjadi, Lucknow- 227101, Ph: 0522-711 1017, Fax : 0522-711 1020)
(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of standalone assets and liabilities as at 30 September 2025

(₹ in lakhs, unless otherwise stated)

Particulars	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	22,698.85	22,848.66
(b) Capital work-in-progress	3,669.98	2,910.78
(c) Investment property	166.38	168.15
(d) Other intangible assets	113.27	106.19
(e) Financial assets		
(i) Investments	76,803.60	59,248.93
(ii) Other financial assets	488.00	406.23
(f) Non-current tax assets (net)	416.13	367.81
(g) Other non-current assets	199.05	295.45
Total non current assets	**104,555.26**	**86,352.20**
Current assets		
(a) Inventories	8,142.26	7,839.33
(b) Financial assets		
(i) Investments	10.58	9.99
(ii) Trade receivables	11,861.77	9,454.10
(iii) Cash and cash equivalents	7,152.07	15,307.76
(iv) Bank balances other than (iii) above	11,621.66	19,228.08
(v) Loans	765.39	41.47
(vi) Other financial assets	235.09	245.22
(c) Other current assets	2,440.57	2,197.08
Total current assets	**42,229.39**	**54,323.03**
TOTAL ASSETS	**146,784.65**	**140,675.23**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,498.41	1,498.41
(b) Other equity	133,189.87	131,539.22
Total equity	**134,688.28**	**133,037.63**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	172.79	199.30
(ii) Other financial liabilities	7.90	7.90
(b) Provisions	77.80	90.76
(c) Deferred tax liabilities (net)	1,705.81	1,774.18
(d) Other non current liabilities	668.33	701.67
Total non-current liabilities	**2,632.63**	**2,773.81**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	4,466.15	1,077.94
(ii) Trade payables		
A) Total outstanding dues of micro enterprises and small enterprises	641.32	423.83
B) Total outstanding dues of creditors other than micro enterprises and small enterprises	861.01	1,113.56
(iii) Other financial liabilities	1,070.82	1,173.76
(b) Other current liabilities	2,027.95	979.39
(c) Provision	156.77	95.31
(d) Current tax liabilities (net)	239.72	-
Total current liabilities	**9,463.74**	**4,863.79**
TOTAL EQUITY AND LIABILITIES	**146,784.65**	**140,675.23**

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Standalone statement of cash flows for the Half-Year ended 30 September 2025 (₹ in lakhs, unless otherwise stated)

Particulars	For theHalf- Year ended 30 September 2025 (Unaudited)	For theHalf- Year ended 30 September 2024 (Audited)
A. Cash flow from operating activities		
Net profit before tax	2,197.34	1,594.99
Depreciation and amortisation expense	913.95	813.91
Unrealised foreign exchange fluctuation loss	321.29	106.78
(Gain)/loss on disposal of property plant and equipment (net)	-	-
Amortisation of deferred income- government grant	(33.33)	(33.33)
(Gain)/loss on investment at fair value through profit or loss (net)	(0.59)	(2.05)
(Gain)/loss on MTM foreign exchange fluctuation	-	-
Interest expenses	116.14	500.95
Remeasurement of defined benefit plan	(16.45)	(12.88)
Share based payment expense	28.99	50.76
Interest income	(996.92)	(752.15)
Operating profit before working capital changes	**2,530.42**	**2,266.98**
Changes in trade receivables	(2,729.78)	108.11
Changes in inventories	(302.93)	(982.02)
Changes in other financial assets	(71.64)	2,962.74
Changes in other assets	(243.49)	(618.79)
Changes in financial assets-loans	(723.92)	4.97
Changes in provisions	48.50	37.31
Changes in trade and other payables	(34.33)	205.77
Changes in other financial liabilities	143.25	2.11
Changes in other liabilities	1,048.55	(170.26)
Cash generated from operations before tax	**(335.37)**	**3,816.92**
Income taxes paid (net)	(435.87)	(599.96)
Net cash generated from operating activities [A]	**(771.24)**	**3,216.96**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets [including capital advances and creditors for capital goods]	(1,680.44)	(717.08)
Proceeds from sale of property plant and equipments	2.00	-
Investments made in subsidiary	(17,552.01)	(9,534.66)
Interest received	996.92	752.15
Fixed deposits with bank (Net)	7,606.42	(14,024.04)
Net cash used in investing activities [B]	**(10,627.11)**	**(23,523.63)**
C. Cash flow from financing activities		
Proceeds from long-term borrowings	-	-
(Repayment) of long-term borrowings	(26.52)	(6,224.72)
Proceed / (Repayment) of Short-term borrowings (net)	3,388.30	(2,497.75)
Finance cost paid	(116.14)	(500.95)
Proceeds from issue of equity shares (net of cost issuance expenses)	(3.00)	67,593.50
Net cash generated from financing activities [C]	**3,242.64**	**58,370.08**
D. Net increase/(decrease) in cash and cash equivalents [A+B+C]	**(8,155.71)**	**38,063.41**
E. Cash and cash equivalents at the beginning of the year	15,307.78	13,371.58
Closing balance of cash and cash equivalent [D+E]	**7,152.07**	**51,434.99**

Components of cash and cash equivalents:

Balances with banks	51.19	24.78
Cash on hand	6.88	6.86
Balances in deposit account with original maturity upto three months	7,094.00	51,403.35
	7,152.07	**51,434.99**

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Notes:

1 The unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on November 13, 2025. The unaudited standalone financial results for the current period, have been subjected to limited review by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified opinion in the review report on these results.

2 The unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

3 The Company is primarily engaged in the manufacturing of metal components and there are no separate reportable segments identified as per Ind AS 108- Operating Segments.

4 During the half year ended September 30,2025, the Company has invested Rs 17,552 lakhs in equity shares of its wholly owned subsidiary Aerolloy Technologies Limited.

5 During the half year ended September 30,2025, the Company has given loan of Rs 716.12 lakhs which is repayable on demand to its wholly owned subsidiary Trac Holdings Limited.

6 The figures for the previous periods/year have been re-grouped/re-arranged wherever necessary to conform to the current period presentation.

For and on behalf of the Board of Directors

PTC INDUSTRIES LIMITED * LUCKNOW *

(Sachin Agarwal)
Chairman and Managing Director

Place: Lucknow
Date: 13 November 2025

S. N. DHAWAN & CO. LLP * CHARTERED ACCOUNTANTS * GURUGRAM

PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

Annexure – 3

Disclosure pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1.	**Company name and address of Registered Office**	PTC Industries Limited
2.	**Name of the recognized Stock Exchanges on which the company's shares are listed.**	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	**Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014, with Stock Exchange**	**PTC Employees Stock Option Scheme 2019 (`PTC-ESOS 2019')** **BSE:** September 07, 2021, and September 25, 2023 **NSE:** September 25, 2023
4.	**Filing Number, if any**	**PTC Employees Stock Option Scheme 2019 (`PTC-ESOS 2019')** **BSE:** DCS/FL/PB/ESOP-IP/1457/2021-22 & DCS/IPO/TL/ESOP-IP2923/2023-24 **NSE:** NSE/LIST/36616
5.	**Title of the Scheme pursuant to which shares are issued**	**PTC Employees Stock Option Scheme 2019 (`PTC-ESOS 2019')**
6.	**Kind of security to be listed.**	Equity Shares
7.	**Par value of the shares**	Rs. 10/- per share
8.	**Date of issue of shares**	November 13, 2025
9.	**Number of shares issued**	8,423 Equity Shares
10.	**Share Certificate No., if applicable:**	Not Applicable
11.	**Distinctive number of the share, if applicable**	1,49,84,127 to 1,49,92,549
12.	**ISIN Number of the shares if issued in Demat**	INE596F01018
13.	**Exercise price per share**	Rs.402/- per share
14.	**Premium per share**	Rs. 392/- per share

PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

15.	**Total issued shares after this issue**	1,49,92,549
16.	**Total issued share capital after this issue**	14,99,25,490
17.	**Details of any lock-in on the shares**	Not applicable
18.	**Date of expiry of lock-in**	Not Applicable
19.	**Whether shares are identical in all respects to existing shares? If not, when will they become identical?**	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the Existing equity shares of the Company.
20.	**Details of listing fees, if payable**	Not Applicable

PRAGATI GUPTA AGRAWAL

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Date: 2025.11.13 21:08:28 +05'30'